

No.: 19/VTX/CV-HDQT

Ho Chi Minh City, April 21, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

**To: State Securities Commission of Vietnam/
Vietnam Exchange/
Hanoi Stock Exchange**

1. Name of organization: Vietranstimex Multimodal Transport Holding Company
 - Stock code: VTX
 - Address: 1B Hoang Dieu, Xom Chieu Ward, Ho Chi Minh City
 - Tel.: (028) 3826 3621 Fax: (028) 3826 3622
 - Email: camry.tu@sotransgroup.vn
2. Contents of information disclosure:
 - Resolution of the Board of Directors No. 04/VTX/NQ-HDQT dated April 21, 2026 approving the update/addition of documents for the 2026 Annual General Meeting of Shareholders.
3. This information was published on the company's website on 21/04/2026 as in the link <https://www.vietranstimex.com.vn/quan-he-co-dong>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached document:

- Resolution No. 04/VTX/NQ-BOD approving the update/addition of documents for the 2026 Annual General Meeting of Shareholders;

On behalf of the organization

Legal Representative / Authorized Person for
Information Disclosure
(Signature, full name, title, and company seal)



DANG VU THANH

**RESOLUTION OF THE BOARD OF DIRECTORS
VIETRANSTIMEX MULTIMODAL TRANSPORT HOLDING COMPANY**

***Re: Approval of the Update/Addition of Documents
for the 2026 Annual General Meeting of Shareholders***

- Pursuant to Enterprise Law No. 59/2020/QH14 dated June 17, 2020 and documents guiding the implementation of the Enterprise Law;
- Pursuant to The Charter of Vietranstimex Multimodal Transport Holding Company;
- Pursuant to the Minutes of the Board of Directors' Meeting No. 04/VTX/BB-BOD dated April 21, 2026 of the Board of Directors of Vietranstimex Multimodal Transport Holding Company,

RESOLVED THAT:

Article 1: The Board of Directors of the Company unanimously approved the update/addition of documents for the 2026 Annual General Meeting of Shareholders as follows:

- (a) Agenda of the 2026 Annual General Meeting of Shareholders (AGM);
- (b) Proposal on the approval of the adjustment to the Company's business lines;
- (c) Proposal on the approval of the plan for private placement of shares to increase charter capital and the plan for use of proceeds from the share offering in 2026;
- (d) Proposal on the approval of loan transactions and the draft loan agreement with related parties;

Details of the aforementioned reports and documents are attached to this Resolution.

Article 2: In the event that additional matters under the authority of the General Meeting of Shareholders arise and need to be submitted for approval at the 2026 Annual General Meeting of Shareholders, the General Director shall take the lead in preparing the supplementary documents to be submitted to the Board of Directors for approval. All such supplementary documents will be updated and published on the Company's website at the following link <https://www.vietranstimex.com.vn/quan-he-co-dong> and shall be fully disclosed in accordance with applicable regulations.

Article 3: Implementation Provision

This Resolution shall take effect from the date of signing. The Board of Directors, the General Director of the Company, and all relevant departments and individuals shall be responsible for the implementation of this Resolution.

ON BE HALF OF BOARD OF DIRECTORS

CHAIRMAN

Recipients:

- As article 3;
- Stock Exchange, SSC;
- Save Document, BOD.



DANG DOAN KIEN

AGENDA
2026 ANNUAL GENERAL MEETING OF SHAREHOLDERS
VIETRANSTIMEX MULTIMODAL TRANSPORT HOLDING COMPANY

- Time: at 13:30 Wednesday, April 22, 2026
- Venue: at the Hall of Southern Waterborne Transport Corporation
– 298 Huynh Tan Phat Street, Tan Thuan Ward, Ho Chi Minh City.

TIME	PROGRAM CONTENT
CONFERENCE OPENING	
<i>13h30' – 14h00'</i>	Welcoming delegates and shareholders Shareholders receive voting cards, meeting documents
<i>14h00' – 14h05'</i>	Statement of reasons, opening of the Conference
<i>14h05' – 14h10'</i>	Report on the results of the examination of the eligibility of shareholders to attend the Meeting
<i>14h10' – 14h15'</i>	Introduction of the Conference Chairperson The Chairperson appoints the Conference Secretary Through the Presiding Board, the Vote Counting Committee, the Election Board; Work program; Working regulations.
CONFERENCE CONTENT	
<i>14h15' – 15h00'</i>	Presenting reports and proposals: <ul style="list-style-type: none">- Report on the activities of the Board of Directors in 2025 and the activities plan for 2026;- Report of the Supervisory Board in 2025;- Report of the General Director on the business performance in 2025;- Proposal on the approval of the audited financial statements for 2025;- Proposal on approving for dividend payment in 2025 and 2026;- Proposal on the approval of profit distribution and fund appropriation for 2025;- Proposal on the approval of key business plan targets for 2026;- Proposal on approving for selecting an independent auditing company for fiscal year 2026;- Proposal on approving for remuneration and bonus for the Board of Directors and Supervisory Board 2025 and 2026;- Proposal on the approval of contracts, transactions between the Company and subsidiaries/ related parties;- Proposal on the deregistration of public company status, and cancellation of securities registration at VSDC due to failure to satisfy public company conditions;- Proposal on amendment to the Charter, Internal Corporate Governance Policy, and Operation Regulation of the Board of Directors and Supervisory Board;- Proposal on the approval of the Adjustment to the Company's Business Lines;- Proposal on the approval of the plan for private placement of shares to increase charter capital and the plan for use of proceeds from the share offering in 2026;

	<ul style="list-style-type: none"> - Proposal on the selection of contractor and approval of related party transaction for the implementation of the Vung Thung warehouse investment project; - Proposal on the approval of loan transactions and the draft loan agreement with related parties; - Proposal on the approval of the dismissal of members of the Board of Directors and election of new members for the 2026–2029 term;
<i>15h00' – 15h30'</i>	Discussion of reports and proposals Collect votes through reports and proposals
<i>15h30' – 15h40'</i>	Approval of the Nomination, Candidacy, and Election Regulation for Members of the Board of Directors Approval of the List of Candidates for the Board of Directors
<i>15h40' – 15h45'</i>	Report on voting results
<i>15h45' – 16h00'</i>	Election of Additional Member(s) to the Board of Directors
<i>16h00' – 16h15'</i>	Break and Ballot Counting
<i>16h15' – 16h20'</i>	Announcement of Election Results
<i>16h20' – 16h25'</i>	Introduction of Newly Elected Board Member(s) to the General Meeting of Shareholders

CONFERENCE ENDING	
<i>16h25' – 16h35'</i>	Approval of the minutes of the conference and the draft resolution of the conference
<i>16h35' – 16h40'</i>	Closing

PROPOSAL

On the approval of the Adjustment to the Company's Business Lines

**To: 2026 Annual General Meeting of Shareholders
Vietranstimex Multimodal Transport Holding Company**

- Pursuant to Enterprise Law No. 59/2020/QH14 dated June 17, 2020 and documents guiding the implementation of the Enterprise Law;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, passed by the National Assembly of the Socialist Republic of Vietnam;
- Pursuant to The Charter of Vietranstimex Multimodal Transport Holding Company;
- Pursuant to Resolution No. 01/VTX/NQ-AGM dated June 19, 2024 of the 2024 Annual General Meeting of Shareholders;
- Pursuant to Official Letter No. 8857/UBCK-PTTT dated December 16, 2025 regarding the notification dossier on the maximum foreign ownership ratio of Vietranstimex Multimodal Transport Joint Stock Company;
- Based on the Company's actual business operations and needs,

The Board of Directors respectfully submits to the 2026 General Meeting of Shareholders for approval the amendment of the Company's registered business lines to align with the maximum foreign ownership ratio and the Vietnam Standard Industrial Classification under Decision No. 36/2025/QĐ-TTg, effective from November 15, 2025, as follows:

1. Amendment of business line details

No.	(Code) Registered business lines prior to adjustment	(Code) Registered business lines after adjustment
1	(5222) Service Activities Incidental to Inland Water Transport Details: Provision of services directly supporting inland water transport; ship agency services and maritime brokerage; auxiliary services for river ports and seaports; provision of	(5222) Service Activities Incidental to Inland Water Transport Details: Provision of services directly supporting inland water transport; ship agency services and maritime brokerage; auxiliary services for river ports and seaports; provision of inland waterway freight transport and related transport services; management and operation of river ports and seaports; port and terminal services (excluding inland waterway terminals).

No.	(Code) Registered business lines prior to adjustment	(Code) Registered business lines after adjustment
	<p>inland waterway freight transport and related transport services; management and operation of river ports and seaports; port and terminal services (excluding inland waterway terminals).</p> <p>Exclusions: Excluding the following services: establishment, operation, maintenance and repair of maritime aids to navigation, waters, water areas, public maritime channels and routes; surveying of waters, water areas, public maritime channels and routes for the purpose of issuing Notices to Mariners; surveying, construction and publication of nautical charts for waters, seaports, maritime channels and routes; preparation and publication of maritime safety documents and publications; maritime traffic regulation services ensuring safety within waters, water areas and public maritime channels; maritime electronic information services; maritime pilotage services.</p>	<p>Provision of port services, including: tugboat services and towing support for seagoing vessels; supply of food and water; garbage collection and treatment of bilge water and waste; onshore operational services necessary for vessel operations, including provision of communications, water and electricity; emergency repair of equipment; mooring and berthing services (excluding liquefaction of gas for transportation and activities related to air transport).</p> <p>Exclusions: Excluding the following services: establishment, operation, maintenance and repair of maritime aids to navigation, waters, water areas, public maritime channels and routes; surveying of waters, water areas, public maritime channels and routes for the purpose of issuing Notices to Mariners; surveying, construction and publication of nautical charts for waters, seaports, maritime channels and routes; preparation and publication of maritime safety documents and publications; maritime traffic regulation services ensuring safety within waters, water areas and public maritime channels; maritime electronic information services; maritime pilotage services.</p>
2	<p>(5229) Other Service Activities Incidental to Transport</p> <p>Details: Provision of logistics services; freight forwarding services; customs brokerage services; ship agency</p>	<p>(5229) Other Service Activities Incidental to Transport</p> <p>Details: Arrangement and organization of transportation by rail, road, sea or air; provision of logistics consultancy services, including planning, organizing/designing and supporting transportation, warehousing and distribution</p>

No.	(Code) Registered business lines prior to adjustment	(Code) Registered business lines after adjustment
	<p>services and maritime brokerage; provision of port services, including: tug assistance and towing support for seagoing vessels; supply of food, fuel and water; garbage collection and treatment of bilge water and waste; port authority-related services; maritime assurance services; onshore operational services necessary for vessel operations, including provision of communications, water and electricity; emergency repair of equipment; mooring and berthing services (excluding liquefaction of gas for transportation and activities related to air transport).</p> <p>Exclusions: Excluding the following services: maritime pilotage services; maritime traffic regulation services ensuring safety within waters, water areas and public maritime channels; maritime electronic information services; and the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; newspapers and magazines; recorded media; precious metals and</p>	<p>operations; issuance and handling of transport documents or bills of lading; other related activities such as: packaging of goods for the purpose of protecting goods during transport, loading and unloading, sampling and weighing of goods.</p> <p>Exclusions: Excluding the following services: establishment, operation, maintenance and repair of maritime aids to navigation, waters, water areas, public maritime channels and routes; surveying of waters, water areas, public maritime channels and routes for the purpose of issuing Notices to Mariners; surveying, construction and publication of nautical charts for waters, seaports, maritime channels and routes; preparation and publication of maritime safety documents and publications; maritime traffic regulation services ensuring safety within waters, water areas and public maritime channels; maritime electronic information services; maritime pilotage services; services related to air transport support; and the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; books, newspapers and magazines; recorded media; precious metals and gemstones; pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.</p>

No.	(Code) Registered business lines prior to adjustment	(Code) Registered business lines after adjustment
	gemstones; pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.	

2. Addition of Business Lines and Sectors

No.	Business Line Code	Name of Registered Investment and Business Lines
1	5231	Freight Transport Agency Activities Details: Provision of freight forwarding services; customs brokerage services; ship agency services and maritime brokerage. Exclusions: Excluding the following services: establishment, operation, maintenance and repair of maritime aids to navigation, waters, water areas, public maritime channels and routes; surveying of waters, water areas, public maritime channels and routes for the purpose of issuing Notices to Mariners; surveying, construction and publication of nautical charts for waters, seaports, maritime channels and routes; preparation and publication of maritime safety documents and publications; maritime traffic regulation services ensuring safety within waters, water areas and public maritime channels; maritime electronic information services; maritime pilotage services; services related to air transport support; and the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; books, newspapers and magazines; recorded media; precious metals and gemstones; pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.
2	9531	Repair and Maintenance of Motor Vehicles and Other Motorized Vehicles
3	3314	Repair and Maintenance of Electrical Equipment

4	4211	Construction of Railway Works
5	4212	Construction of Road Works
6	7110	Other engineering and technical consultancy activities

3. Removal of Business Lines:

No.	Business Code	Name of Business Lines to Be Removed from the List
1	7911	Travel Agency Services Details: Provision of domestic and international travel services; provision of river-based tourism services. Scope limitation: Limited to the provision of inbound tourism services to Vietnam and domestic travel services for inbound tourists as part of inbound tourism services to Vietnam.
2	4663	Wholesale of Other Construction Materials and Installation Equipment Exclusions: Excluding the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; newspapers and magazines; recorded media; precious metals and gemstones; pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.
3	7810	Activities of Employment Service Centers and Agencies (Consultancy, Placement and Labor Brokerage) Details: Provision of job placement services. Exclusions: Excluding services for sending workers to work abroad under contract.
4	4662	Wholesale of Metals and Metal Ores (excluding gold bullion) Exclusions: Excluding the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; newspapers and magazines; recorded media; precious metals and gemstones;

No.	Business Code	Name of Business Lines to Be Removed from the List
		pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.
5	5510	Short-Term Accommodation Services Details: Provision of tourist accommodation services.
6	7020	Management Consultancy Activities Exclusions: Excluding financial, accounting and legal consultancy services.
7	4520	Maintenance and Repair of Motor Vehicles and Other Motorized Vehicles Note: Not conducted at the Company's head office.
8	7820	Temporary Employment Agency Activities Details: Provision of managerial, professional and technical personnel, as well as workers in the fields of transportation and cargo handling. Exclusions: Excluding services for sending workers to work abroad under contract.
9	4511	Wholesale of Motor Vehicles and Other Motorized Vehicles Exclusions: Excluding the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; newspapers and magazines; recorded media; precious metals and gemstones; pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.
10	4669	Other Specialized Wholesale Not Elsewhere Classified Details: Wholesale of raw materials, fuels, gypsum and clinker for cement production (excluding trading of liquefied petroleum gas (LPG)). Exclusions: Excluding the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; newspapers and magazines; recorded media; precious metals and gemstones; pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.
11	4530	Wholesale of Motor Vehicle Parts and Accessories Exclusions: Excluding the exercise of export rights, import rights and distribution rights in respect of goods included in the list of goods for which foreign investors are not permitted to exercise such rights, including: tobacco and cigars; newspapers and magazines; recorded media; precious metals and gemstones;

No.	Business Code	Name of Business Lines to Be Removed from the List
		pharmaceuticals; explosives; crude oil and refined petroleum products; rice; cane sugar and beet sugar.
12	3290	Other manufacturing not elsewhere classified. Details: Processing and manufacturing of handicraft products (not conducted at the Company's head office).
13	5610	Restaurants and mobile food service activities
14	4931	Road passenger transport within urban and suburban areas (excluding transport by bus).
15	5021	Inland waterway passenger transport (Excluding inland waterway terminal operations)
16	3011	Shipbuilding and floating structures. Details: Repair and construction of water transport vessels (not conducted at the Company's head office).
17	4620	Wholesale of agricultural and forestry raw materials (excluding wood, bamboo and rattan) and live animals. Details: Wholesale of agricultural and forestry products and handicrafts (not conducted at the Company's head office). (Excluding the exercise of export rights, import rights and distribution rights in respect of goods falling under the list of items for which foreign investors are not permitted to exercise such rights, including but not limited to: tobacco and cigars, newspapers and magazines, recorded media, precious metals and gemstones, pharmaceuticals, explosives, crude oil and refined petroleum products, rice, cane sugar and beet sugar.)
18	1030	Processing and preserving of fruit and vegetables. Details: Processing and manufacturing of agricultural and forestry products (not conducted at the Company's head office).
19	4610	Agency, brokerage and auction of goods. Details: Agency and brokerage services (excluding insurance brokerage). (Excluding judicial administrative services, including judicial assessment services, bailiff services, asset auction services, notarization services, and services provided by asset administrators. Excluding the exercise of export rights, import rights and distribution rights in respect of goods falling under the list of items for which foreign investors are not permitted to

No.	Business Code	Name of Business Lines to Be Removed from the List
		exercise such rights, including but not limited to: tobacco and cigars, newspapers and magazines, recorded media, precious metals and gemstones, pharmaceuticals, explosives, crude oil and refined petroleum products, rice, cane sugar and beet sugar.)
20	2910	Manufacture of motor vehicles and other motor vehicles. Details: Repair and assembly of motor vehicles (not conducted at the Company's head office).
21	4101	Construction of residential buildings.
22	4102	Construction of non-residential buildings.
23	2395	Manufacture of concrete and products of concrete, cement and plaster (Not conducted at the Company's head office).
24	71109	Other engineering and technical consultancy activities. Details: Technical consultancy services for the construction of transport infrastructure works; development of transportation and cargo handling plans.

The General Meeting of Shareholders hereby agrees to assign and authorize the Chairman of the Board of Directors and/or the Legal Representative of the Company to carry out all necessary procedures to complete the amendment of the Company's business lines, including but not limited to: updating the amended business lines in the Company's Charter and performing the procedures for registering changes to the Company's enterprise registration information with the competent authorities.

We respectfully submit this proposal to the General Meeting of Shareholders for consideration and approval.

Respectfully!

**ON BE HALF OF BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- Shareholders;
- Save Document, BOD.



DANG DOAN KIEN

No.: 11/VTX/TTr-HĐQT

Ho Chi Minh City, March 31, 2026

PROPOSAL

Re: Approval of the plan for private placement of shares to increase charter capital and the plan for use of proceeds from the share offering in 2026

**To: 2026 Annual General Meeting of Shareholders
Vietranstimex Multimodal Transport Holding Company**

Pursuant to:

- Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities;
- Charter on the Organization and Operation of Vietranstimex Multimodal Transport Holding Company;

With the aim of strengthening the Company's financial capacity and supplementing working capital for upcoming business activities, the Board of Directors respectfully submits to the General Meeting of Shareholders for approval the plan for private placement of shares to increase charter capital and the plan for use of proceeds from the 2026 share offering, with the following details:

Plan for private placement of shares to increase charter capital:

1. Issuing organization : **Vietranstimex Multimodal Transport Holding Company**
2. Type of shares : Common shares
3. Share name : Vietranstimex Multimodal Transport Holding Company shares
4. Stock code : VTX
5. Par value: : VND 10,000 per share.
6. Current charter capital : VND 209,723,210,000
7. Number of shares : 20,972,321 shares
already issued
8. Number of shares : 20,972,321 shares
outstanding

9. Expected number of :8,000,000 (Eight million) shares.
shares to be issued
10. Total offering value : VND 80,000,000,000 (Eighty billion VND)
11. Expected charter capital : VND 289,723,210,000
after issuance
12. Purpose of the offering : To raise capital to enhance the Company's financial capacity and
supplement working capital for business operations.
13. Offering price : VND 10,000 per share (Ten thousand VND per share).
14. Currency : Vietnamese Dong.
15. Offering method : Private placement to professional securities investors.
16. Investors and number of : Offering to fewer than 100 investors, comprising institutional and
investors individual investors who qualify as professional securities
investors in accordance with applicable laws, including existing
shareholders, related persons of existing shareholders, and related
persons of the Company, provided that such investors fully
satisfy the eligibility conditions for participation in the private
placement as prescribed by law.
17. Criteria for selecting : - Organizations or individuals, either domestic or foreign,
investors with financial capability that meet the conditions of
professional securities investors.

- Foreign investors who are eligible to hold shares in
accordance with legal regulations.

The General Meeting of Shareholders authorizes the Board of
Directors to determine the specific investors who will participate
in the private placement and the number of shares to be allocated
to each investor.
18. Time of issuance : Expected in 2026.

The specific timing will be decided by the Board of Directors
after completing all necessary procedures under current laws and
upon approval by competent state authorities.
19. Transfer restriction : The private placement of shares will be subject to a transfer
restriction of 01 year from the completion date of the issuance,
except for transfers between professional securities investors or
transfers carried out in accordance with a legally effective court
judgment or decision, an arbitral award, or inheritance as
prescribed by law.
20. Handling of unsold : The General Meeting of Shareholders authorizes the Board of
shares (if any) Directors to allocate the unsold shares to other parties who meet

the investor selection criteria mentioned above (if any).

21. Ensuring foreign ownership ratio compliance :The General Meeting of Shareholders authorizes the Board of Directors to decide and approve the plan to ensure that the private placement of shares complies with the foreign ownership limits in accordance with the laws and the Company's Charter.

22. Registration of additional securities and trading registration :All newly issued shares to investors shall be registered as additional securities at the Vietnam Securities Depository and Clearing Corporation (VSDC), and registered for additional trading on the Hanoi Stock Exchange (UpCom) after the completion of the issuance in accordance with regulations.

The General Meeting of Shareholders authorizes the Board of Directors to carry out all necessary procedures to register the additional securities and trading of VTX shares on the Hanoi Stock Exchange in accordance with applicable laws.

Plan for the use of proceeds from the share offering:

The total expected proceeds from the share offering are approximately VND 80 billion. These proceeds will be used to repay loans and supplement working capital for the Company's business operations, as tentatively allocated below:

No.	Purpose	Value (thousand VND)
1	Repayment of the Company's loans	52,532,029,374
	<i>i. Southern Waterborne Transport Corporation</i>	<i>25,000,000,000</i>
	<i>ii. Sotrans Logistics One Member Company Limited</i>	<i>10,000,000,000</i>
	<i>iii. HSBC Bank (Vietnam) Ltd</i>	<i>4,263,157,892</i>
	<i>iv. Short-term loan under a revolving credit facility agreement with Saigon – Hanoi Commercial Joint Stock Bank.</i>	<i>13,268,871,482</i>
2	Supplementing working capital for the Company's business operations:	27,467,970,626
	<i>i. Payment of employee salaries and insurance contributions</i>	<i>15,000,000,000</i>
	<i>ii. Payment of outstanding liabilities to suppliers</i>	<i>12,467,970,626</i>
Total		80,000.000

The allocation of capital for the purposes mentioned above may be flexibly adjusted or reallocated among the intended uses in order to align with the Company's actual circumstances at the time of issuance and disbursement.

The General Meeting of Shareholders authorizes and assigns the Board of Directors to develop and decide on a detailed capital use plan (*including but not limited to specifying the names of suppliers, the amounts payable to each supplier, and other related matters*); to proactively adjust and allocate the capital for loan repayment, working capital supplementation, and determine the

disbursement schedule in a manner consistent with actual circumstances and the Company's development plan.

Authorization to the Board of Directors:

The Board of Directors respectfully submit to the General Meeting of Shareholders for approval the authorization and assignment of the Board of Directors to carry out all relevant tasks necessary to complete the above-mentioned plan to increase charter capital, including but not limited:

- Implementing the private placement of shares to investors in accordance with the approved plan:
 - + Select, determine, and approve the list of investors eligible to purchase shares and the number of shares to be allocated to each investor;
 - + Authorize the Board of Directors to assess and verify the eligibility of professional securities investors. The Board of Directors may further authorize a securities company to carry out the verification of professional investor status;
 - + Choose the most appropriate and beneficial time to implement the share offering; register and execute the offering in accordance with the Company's Charter and applicable laws, ensuring the interests of shareholders are protected;
 - + Carry out all necessary procedures to finalize the share offering plan, including supplementing, revising, completing, or amending the plan to reflect the Company's actual conditions or to comply with requests from competent authorities, in order to ensure the success of the offering and legal compliance with capital raising activities, while safeguarding the rights of both shareholders and the Company;
 - + Develop and approve a plan to ensure the share offering complies with foreign ownership limits;
 - + Decide on the specific capital utilization plan and proactively adjust the use of proceeds, disbursement timeline, and purposes of use when necessary and in accordance with the actual situation of the Company;
 - + Prepare and approve the offering documentation to be submitted to the State Securities Commission of Vietnam in accordance with applicable laws;
 - + Approve and execute contracts and other documents related to the share offering (if any).
- Decide and approve the list of investors to be allocated the unsold shares (if any);
- Carry out the necessary procedures to amend and supplement the Company's Charter to reflect the increase in charter capital resulting from the share offering;
- Approve the increase in charter capital and implement all necessary legal procedures to update the charter capital in the Enterprise Registration Certificate in accordance with the total par value of shares actually issued upon completion of the offering;

- Register the additional deposited shares with the Vietnam Securities Depository and Clearing Corporation, and register the additional shares for trading on the Hanoi Stock Exchange in accordance with applicable laws;
- Perform other tasks and procedures (if any) that the Board of Directors deems necessary to complete the share offering in accordance with the approved offering plan and capital use plan as adopted by the General Meeting of Shareholders and in compliance with relevant legal regulations.
- In addition, in the event that the private placement of shares as proposed cannot be completed in whole or in part in accordance with the approved plan due to unfavorable market conditions or other objective reasons, the General Meeting of Shareholders hereby authorizes the Board of Directors to decide on alternative capital mobilization plans through borrowing arrangements. The Board of Directors shall have the authority to determine the lending counterparties, including credit institutions, organizations and individuals, both domestic and foreign, including related parties of the Company in accordance with applicable laws; and to decide on the loan amount, tenor, interest rate, and other specific terms and conditions of such loans, ensuring that they are aligned with the Company's funding needs, are not less favorable than those applicable to transactions with third parties, comply with applicable laws and the Company's Charter, and are reported at the nearest General Meeting of Shareholders.

The Board of Directors respectfully submits this proposal to the General Meeting of Shareholders for consideration and approval.

Respectfully submitted!

Recipients:

- Shareholders;
- Save Document, BOD.

**ON BE HALF OF BOARD OF DIRECTORS
CHAIRMAN**



DANG DOAN KIEN

No.: 14/VTX/TTr-HĐQT

Ho Chi Minh City, April 21, 2026

PROPOSAL

*Re: on the approval of loan transactions
and the draft loan agreement with related parties*

**To: 2026 Annual General Meeting of Shareholders
Vietranstimex Multimodal Transport Holding Company**

Pursuant to:

- Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Charter on the Organization and Operation of Vietranstimex Multimodal Transport Holding Company;
- Based on the Company's audited financial statements for the year 2025;
- Based on market conditions and the Company's development orientation for the period 2026 – 2028;
- Based on the Company's actual operational and business needs,

In the context of the Company implementing plans to expand its business operations and optimize capital efficiency, the need for flexible and timely additional working capital is essential in order to:

- Ensure sufficient financial capacity to support business operations;
- Capture market opportunities;
- Optimize cost of capital and financial structure.

In addition to bank credit facilities, mobilizing funds from related parties enables the Company to be more proactive in managing cash flows, more flexible in disbursement conditions, and to enhance capital utilization efficiency.

Accordingly, the Board of Directors (the “BOD”) respectfully submits to the General Meeting of Shareholders (the “GMS”) for approval the loan transaction and the draft loan agreement with a related party, as a basis for the Company's implementation when actual needs arise, with the following key terms:

- Loan amount: VND 80,000,000,000 (in words: Eighty billion Vietnamese Dong only).
- Purpose of the loan: To enhance financial capacity and supplement working capital for the Company's business operations.
- Lender (a related party): ITL Corporation.
- Interest rate: To be mutually agreed from time to time.
- Disbursement method: Disbursed in tranches based on funding requirements.
- Repayment of principal and interest: Principal and interest shall be paid on the maturity date of each loan tranche.

Authorization to the Board of Directors:

- To decide on the detailed terms and conditions of the loan;
- To execute, amend, supplement and implement transaction agreements within the approved limit;
- To decide on disbursement plans, utilization of funds and other related matters;
- To carry out all necessary procedures for the implementation of the transaction in accordance with applicable laws.

Commitments:

- Loan transactions with related parties shall be conducted on an arm's length basis, ensuring equality, transparency and compliance with market principles;
- The terms and conditions of the loan, including but not limited to interest rate, tenor, collateral and other relevant conditions, shall not be less favorable than those applicable to borrowings from banks with which the Company currently maintains credit relationships;
- The implementation of such transactions shall not adversely affect the lawful interests of the Company and its shareholders.

The Board of Directors respectfully submits this proposal to the General Meeting of Shareholders for consideration and approval.

Respectfully submitted!

**ON BE HALF OF BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- Shareholders;
- Save Document, BOD.

Attachment:

- Appendix: Draft terms of the agreement.



DANG DOAN KIEN

LOAN AGREEMENT

No:

Between

ITL Corporation (Lender)

Legal Representative :

Title:

Address: 12th Floor, Tower 2, Saigon Centre Building, 92 – 94 Nam Ky Khoi Nghia, Ben Nghe Ward, District 1, Ho Chi Minh City.

Phone:

Tax code: 0301909173

Account No :

At Bank :

Branch :

(Hereinafter referred to as the “Lender”)

And

Vietranstimex Multimodal Transport Holding Company (“VTX”) (Borrower)

Legal

Representative:

Title:

Address: 1B Hoang Dieu, Xom Chieu Ward, Ho Chi Minh City

Phone: 028 3826 3621

Tax code: 0 4 0 0 1 0 1 9 0 1

Account No: 0071001281089

At Bank: VCB

Branch: TP Hồ Chí Minh

Hereinafter referred to as the “Borrower”

The Loan has been agreed upon by both parties as follows:

ARTICLE 1: LOAN AMOUNT

The Lender agrees to provide a loan of VND 80,000,000,000 (“Loan”)

(By words: Eighty billion Vietnamese dong only).

ARTICLE 2: TERM AND DISBURSEMENT

The Loan has a term of 12 (twelve) months from the signing date of this Agreement. The Loan shall be disbursed in a single installment based on the Borrower’s capital requirements, subject to a disbursement request and supporting documents for the purpose of each drawdown. Interest shall be calculated on the actual disbursed amount from the date the debt is incurred.

The parties may mutually agree in writing to terminate the loan term earlier than previously scheduled. Unless otherwise agreed, the Loan remains subject to the conditions described.

The Borrower may prepay the Loan at any time by providing at least 30 (thirty) business days' prior written notice to the Lender and shall be responsible for settling the entire outstanding balance.

ARTICLE 3 : INTEREST RATES AND PAYMENT:

The Loan is subject to interest rates applicable at the time of debt recognition and as per the lending notices from STG Group. The parties may adjust the applicable interest rate for the current Loan through a written agreement. Unless otherwise agreed, the Loan remains subject to the conditions described herein.

Principal and interest shall be paid by the Borrower to the Lender on the maturity date or the date of prepayment.

In the event of early settlement, interest shall be calculated based on the actual number of days from the last interest payment date up to and including the date the Borrower pays the principal to the Lender.

ARTICLE 4: PAYMENT METHOD

All payments from the Borrower to the Lender shall be made in a manner determined by the Lender on a case-by-case basis.

Furthermore, all principal, interest, and related fees due from the Borrower to the Lender shall be paid at their full actual value. Such payments shall be made without any fees, taxes, set-offs, or deductions, whether currently recognized or arising in the future.

ARTICLE 5: SECURITY MEASURES

The Lender reserves the right to request the Borrower to implement any form of security that the Lender deems appropriate to ensure the full and timely payment of the loan principal, interest, and fees under this Agreement.

ARTICLE 6: DEFAULT AND ACCELERATION

At the Lender's discretion, all amounts due under this Agreement may become immediately payable if any of the following events occur:

- The Borrower fails to pay principal, interest, or fees on their respective due dates;
- The Borrower fails to honor any commitments or obligations stipulated in this Agreement;
- The Borrower enters into bankruptcy, legal or judicial liquidation, or any other proceedings related to the liquidation of its assets;
- The Borrower modifies its business objectives, undergoes a merger, or experiences a significant change in shareholding;
- The Borrower suspends or ceases operations, or sells, transfers, or disposes of all or any substantial part of its business.

ARTICLE 7: TERMINATION

Either party has the right to terminate this Agreement by providing 30 days' prior written notice to the address specified herein. Upon such termination, the outstanding principal amount, along with all related interest and fees, shall become immediately due and payable.

ARTICLE 8: GOVERNING LAW AND MISCELLANEOUS PROVISIONS

This Agreement shall be governed by and construed in accordance with the laws of Vietnam.

All disputes arising from the performance or application of this Loan Agreement shall be submitted to the jurisdiction of Vietnamese courts.

All disbursement requests and other related agreements arising during the term of this Agreement are considered an integral part of this Contract and hold full legal validity under the provisions of this Loan Agreement and general law.

This Agreement shall be liquidated once both parties have fully performed their respective obligations.

This Agreement is made in 02 (two) copies of equal legal validity, with each party retaining 01 (one) copy.

Executed on
Ngày tháng năm 2026

By:
For and on behalf of the Lender
ITL CORPORATION

By:
For and on behalf of the Borrower
VIETRANSTIMEX MULTIMODAL TRANSPORT JOINT STOCK COMPANY