



No.: 14/2026/BIG-CBTT

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Hanoi, 21 April 2026

## **INFORMATION DISCLOSURE**

*Report on the Progress of Utilization of Proceeds from the Private Placement / Share Issuance  
(Pursuant to Official Letter No. 6780/UBCK-QLCB dated 09 October 2025 of the State  
Securities Commission regarding the registration dossier for the private placement of shares of  
Big Invest Group Joint Stock Company)*

**To: State Securities Commission of Vietnam  
Hanoi Stock Exchange**

1. Name of the organization: Big Group Holdings Investment Joint Stock Company

- Stock code: BIG

- Head office: 62/6 Khuc Thua Du Street, Cau Giay Ward, Hanoi, Vietnam

- Telephone: 0357 583 468 Fax: 0911 888 842

2. Disclosure contents:

Report on the Progress of Utilization of Capital / Proceeds from the Private Placement / Share Issuance (Pursuant to Official Letter No. 6780/UBCK-QLCB dated October 09, 2025 of the State Securities Commission regarding the registration dossier for the private placement of shares of Big Invest Group Joint Stock Company).


3. This information was disclosed on the Company's website on 21/04/2026 at the following link: <https://biggroup.vn/>

We hereby certify that the information disclosed above is true and accurate, and we assume full responsibility before the law for the contents of the disclosed information.

**Attached documents:**

- Report on the progress of utilization of capital / proceeds from the private placement / share issuance.

**ORGANIZATION REPRESENTATIVE /  
LEGAL REPRESENTATIVE / PERSON  
AUTHORIZED TO DISCLOSURE  
INFORMATION**

  
**TRAN THI MUA THAO**





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*Hanoi, 21 April 2026*

*No.:02/2026/BC-BIG*

**REPORT ON THE PROGRESS OF UTILIZATION OF CAPITAL / PROCEEDS  
FROM THE PRIVATE PLACEMENT / SHARE ISSUANCE**

*(Pursuant to Official Letter No. 6780/UBCK-QLCB dated October 09, 2025 of the State Securities Commission regarding the registration dossier for the private placement of shares of Big Invest Group Joint Stock Company)*

**To: State Securities Commission**

**I. INTRODUCTION TO THE ISSUING ORGANIZATION**

1. Name of the issuing organization: BIG GROUP HOLDINGS INVESTMENT JOINT STOCK COMPANY

*(Former name: Big Invest Group Joint Stock Company)*

2. Head office address: No. 62/6 Khuc Thua Du Street, Cau Giay Ward, Hanoi, Vietnam
3. Telephone: 035 758 3468      Fax: 0911 8888 42      Website: <https://biggroup.vn/>
4. Charter capital: VND 310,742,190,000 *(In words: Three hundred ten billion seven hundred forty-two million one hundred ninety thousand Vietnamese dong).*
5. Stock code: BIG
6. Payment account: at Vietcombank – Bui Thi Xuan Branch  
Account number: 1056851204
7. Enterprise Registration Certificate No. 0108045831, initially issued on November 07, 2017 by the Department of Planning and Investment of Hanoi, and amended for the 13th time on April 02, 2026 by the Department of Finance of Hanoi.
  - Main business lines: Real estate consultancy, brokerage and auction; auction of land use rights. Details: Excluding real estate valuation and auction activities. Industry code: 6820.
  - Main products/services: Trading activities, provision of services, and real estate business.
8. Establishment and operation license (if any as required by specialized laws): Not applicable.

**II. ISSUED SECURITIES**

1. Name of the security: Shares of Big Group Holdings Investment Joint Stock Company



(Former name: Shares of Big Invest Group Joint Stock Company)

- 2. Type of security: Common shares.
- 3. Par value: VND 10,000 per share.
- 4. Number of securities issued: 9,335,000 shares.
- 5. Total capital / proceeds raised: VND 93,350,000,000, of which the capital / proceeds raised for projects amounted to VND 0.
- 6. Closing date of the private placement / share issuance: October 21, 2024.

III. PROGRESS OF UTILIZATION OF CAPITAL / PROCEEDS FROM THE PRIVATE PLACEMENT / SHARE ISSUANCE

- 1. Plan for utilization of capital / proceeds:

Based on the ĐHĐCĐ Resolution No. 3006/2024/BIG/NQ-ĐHĐCĐ dated June 30, 2024, the BOD Resolution No. 08/2024/NQ/BIG-HĐQT dated July 08, 2024, and the BOD Resolution No. 09/2024/NQ/BIG-HĐQT dated July 22, 2024, the entire proceeds expected to be raised from the private placement, amounting to VND 93,350,000,000, will be used by the Company to restructure its debts, specifically as follows::

No.	Plan for utilization of capital / proceeds	Estimated value to be utilized (VND)	Disbursement timeline
1	Payment of outstanding loans at credit institutions, including:	48,350,000,000	Expected during Q3/2024 – Q1/2025
	– Payment of the outstanding loan under Credit Agreement No. 11175/23MN/HĐTD dated May 16, 2023; Appendix to Credit Agreement No. 11175/23MN/HĐTD/PL01 dated August 02, 2023; Appendix to Credit Agreement No. 11175/23MN/HĐTD/PL02 dated March 05, 2024.	34,904,000,000	
	– Payment of the outstanding loan under Loan Agreement No. CLC-14321-01 dated March 13, 2024; Loan Agreement No. CLC-20120-01 dated June 13, 2024.	13,446,000,000	
2	Payment of liabilities arising from the acquisition of assets to expand business scale in accordance with the Resolution of the General Meeting of Shareholders No. 02/2023/BIG/NQ-ĐHĐCĐ dated June 30, 2023.	45,000,000,000	
TOTAL		93,350,000,000	

In the event that the proceeds from the issuance are insufficient to cover all of the above-



mentioned purposes, the order of priority for utilization shall be applied from top to bottom as follows:

- Priority 1: Payment of outstanding loans at credit institutions; followed by,
  - Priority 2: Payment of liabilities arising from the acquisition of assets to expand business scale, in accordance with the Resolution of the General Meeting of Shareholders No. 02/2023/BIG/NQ-ĐHĐCĐ dated June 30, 2023.
2. Information on project implementation progress of the issuing organization: Not applicable.
3. Progress of utilization of proceeds from the private placement:
- Progress of utilization of proceeds from the private placement as of the reporting date:  
The Company has completed the utilization of the entire proceeds from the private placement on April 17, 2026.
  - Changes (if any):  
Pursuant to the Resolution of the Board of Directors No. 1911/2025/NQ/BIG-HĐQT dated November 19, 2025, the utilization plan of the proceeds from the private placement has been adjusted as follows:

No.	Contents	Utilization plan approved by the General Meeting of Shareholders and the Board of Directors (VND)	Adjusted utilization plan (VND)
1	Payment of liabilities arising from the acquisition of assets to expand business scale pursuant to the Resolution of the General Meeting of Shareholders No. 02/2023/BIG/NQ-ĐHĐCĐ dated June 30, 2023.	45,000,000,000	45,000,000,000
2	Payment of liabilities to Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank)	34,904,000,000	34,904,000,000
3	Payment of liabilities to Vietnam Prosperity Joint Stock Commercial Bank (VPBank)	13,446,000,000	13,445,890,000
4	Supplementation of working capital to support the Company's production and business operations	0	110,000
	<b>TOTAL</b>	<b>93,350,000,000</b>	<b>93,350,000,000</b>

- Reason for change (if any): Based on the actual situation of the Company.



4. The report on the progress of utilization of proceeds from the private placement has been disclosed on the Company’s website: <https://biggroup.vn/> since April 21, 2025.

**BIG GROUP HOLDINGS INVESTMENT JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**



**VÔ PHI NHAT HUY**

