



No: 2004/2026/GT-BT6  
(Re: Explanation of the difference in net profit  
after  
tax in Q1 2026 compared to Q1 2025)

TP HCM, 20 April 2026

**To:** State Securities Commission of Vietnam  
Hanoi Stock Exchange

Beton 6 Corporation would like to provide the explanation for the difference in net profit after tax for Q1 2026 compared to Q1 2025 as follows:

Indicator	Q1 2026	Q1 2025	Difference	
			+/-	%
Sales	11.574.256.742	28.936.908.964	(17.362.652.222)	-60%
Cost of sales	8.584.815.476	23.102.379.974	(14.517.564.498)	-63%
Gross profit	2.989.441.266	5.834.528.990	(2.845.087.724)	-49%
Financial income	188.835.461	46.502.724	142.332.737	306%
Financial expenses	17.149.148.159	2.016.693.600	15.132.454.559	750%
In which: Loan interest expenses	17.149.148.159	2.016.693.600	15.132.454.559	750%
Selling expenses				
General and administration expenses	3.101.872.963	3.790.024.507	(688.151.544)	-18%
Net operating profit/ (loss)	(17.072.744.395)	74.313.607	(17.147.058.002)	-23074%
Other profit/ (loss)		(70.000.000)	70.000.000	-100%
Total accounting profit/ (loss) before tax	(17.072.744.395)	4.313.607	(17.077.058.002)	-395888%
Profit/ (loss) after tax	(17.072.744.395)	4.313.607	(17.077.058.002)	-395888%

In Quarter 1/2026 :

- Revenue decreased by 60% due to economic volatility, shortages of materials, and rising prices, which made it extremely difficult to secure contracts with customers. The decline in revenue led to a corresponding 63% decrease in cost of goods sold, and gross profit decreased by 49% compared to the same period.
- Financial income increased by 306% because in Q1 2026 the company generated more interest from term deposits compared to Q1 2025.
- Financial expenses increased by 750% because in Q1 2026 the Company recognized higher interest expenses than in Q1 2025

These are the main reasons for the after-tax profit increasing its loss by 395888% compared to Q1 2025.

Sincerely,



TỔNG GIÁM ĐỐC  
Nguyễn Xuân Vinh