

**VIETOURIST HOLDINGS  
JOINT STOCK COMPANY**

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No: 09/2026/CBTT-VTD

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom – Happiness**

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*Ho Chi Minh City, April 24, 2026*

**EXTRAORDINARY INFORMATION DISCLOSURE**

To: Hanoi Stock Exchange;

State Securities Commission of Vietnam.

1. Name of the organization: **VIETOURIST HOLDINGS JOINT STOCK COMPANY** (“the Company”)

Securities code: VTD

Address: 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City

Contact phone: 028.6261.6365 Fax: 028.6253.2111

E-mail: info@vietourist.com.vn

2. Content of the disclosed information: Report on the Utilization of Proceeds from the Share Issuance for Charter Capital Increase from VND 120,000,000,000 to VND 240,000,000,000.
3. This information has been disclosed on the Company’s website on April 24, 2026 at [www.vietourist.com.vn](http://www.vietourist.com.vn).

We hereby undertake that the information disclosed above is true and we shall be fully responsible before the law for the content of the disclosed information.

**On behalf of the Company**  
**Authorized Information Disclosure Officer**



**Nguyen Duong Trung Hieu**

**REPORT ON USE OF FUNDS RAISED FROM  
THE SHARE ISSUANCE TO INCREASE  
CHARTER CAPITAL FROM  
VND 120.000.000.000 TO VND 240.000.000.000  
VIETOURIST HOLDINGS  
JOINT STOCK COMPANY**



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## VIETOURIST HOLDINGS JOINT STOCK COMPANY

### STATEMENT OF THE BOARD OF DIRECTORS

The Board of Directors of Vietourist Holdings Joint Stock Company (hereinafter referred to as “the Company”) presents this statement together with the Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000.

#### Business highlights

The Company is a joint stock company, which has been operating in accordance with the Business Registration Certificate No. 0311273634, registered for the first time on 26 October 2011 and amended for the 16<sup>th</sup> time on 12 March 2025, granted by the Ho Chi Minh City Department of Finance.

#### Head office

- Address : No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam
- Tel. : 1900 633649
- Fax : 028.6253 2111

The Company has the following affiliates:

| Affiliates   | Address  |
|--|--|
| Branch of Vietourist Holdings Joint Stock Company in Binh Duong                      | 1 <sup>st</sup> Floor, No. 48, Street No. 9, Di An Administrative Center, Nhi Dong 2 Quarter, Di An Ward, Ho Chi Minh City, Vietnam  |
| Phan Thiet Branch - Vietourist Holdings Joint Stock Company                          | No. 22 Nguyen Dinh Chieu Street, Mui Ne Ward, Lam Dong Province, Vietnam   |
| Da Lat Branch - Vietourist Holdings Joint Stock Company                              | No. 27/6 Hai Ba Trung Street, Cam Ly - Da Lat Ward, Lam Dong Province, Vietnam   |
| Representative Office of Vietourist Holdings Joint Stock Company in Ho Chi Minh City | 242 – 242A Tran Hung Dao Street, Cau Ong Lanh Ward, Ho Chi Minh City, Vietnam  |
| Representative Office of Vietourist Holdings Joint Stock Company in An Giang         | No. 21A Tran Nhat Duat Street, Long Xuyen Ward, An Giang Province, Vietnam   |
| Representative Office of Vietourist Holdings Joint Stock Company in Gia Lai          | No. 18 Le Lai Street, Pleiku Ward, Gia Lai Province, Vietnam   |
| Representative Office of Vietourist Holdings Joint Stock Company in Hanoi            | 24 <sup>th</sup> Floor, Leadvisor Building, 643 Pham Van Dong Street, Nghia Do Ward, Hanoi City, Vietnam                             |
| Representative Office of Vietourist Holdings Joint Stock Company in Hai Phong        | Room 402, 4 <sup>th</sup> Floor, Navy Guest House Managing Center, No. 5 Ly Tu Trong Street, Hong Bang Ward, Hai Phong City, Vietnam |
| Branch of Vietourist Holdings Joint Stock Company in Can Tho                         | No. 120 Nguyen An Ninh Street, Ninh Kieu Ward, Can Tho City, Vietnam   |

Principal business activities of the Company are:

- Acting as a travel agent;
- Acting as an air ticket agent and customs clearance agent;
- Operating hotels (hotels required to meet star standards and not operating at the head office);
- Operating restaurants and providing mobile catering services (not operating at the head office);
- Urban and suburban passenger transport by road (except for transport by bus);
- Other passenger transport by road;
- Freight transport by road;
- Trading real estate;
- Interpretation and translation activities;





**VIETOURIST HOLDINGS JOINT STOCK COMPANY****STATEMENT OF THE BOARD OF DIRECTORS (cont.)**

- Trading inbound and outbound tours;
- Providing supporting services in relation to advertising and organizing tours.

**Board of Directors, Supervisory Board and Board of Management**

The Board of Directors, the Supervisory Board and the Board of Management of the Company during the year and as of the date of this statement include:

***The Board of Directors***

| Full name                   | Position      | Electing/resigning date  |
|-----------------------------|---------------|--------------------------|
| Mr. Tran Van Tuan           | Chairman      | Elected on 29 June 2025  |
| Mr. Nguyen Duong Trung Hieu | Member        | Elected on 29 June 2025  |
| Mr. Phan Ngoc Tuan          | Member        | Elected on 29 June 2025  |
| Mr. Nguyen Manh Huynh       | Member        | Elected on 29 June 2025  |
| Ms. Vu Phuong Anh           | Member        | Elected on 29 June 2025  |
| Mr. Tran Ngoc Hoang         | Member        | Elected on 29 June 2025  |
| Mr. Tran Van The            | Vice Chairman | Resigned on 29 June 2025 |
| Mr. Nguyen Huy Thinh        | Vice Chairman | Resigned on 29 June 2025 |
| Mr. Nguyen Dinh Hoa         | Vice Chairman | Resigned on 29 June 2025 |

***The Supervisory Board***

| Full name               | Position          | Electing/resigning date  |
|-------------------------|-------------------|--------------------------|
| Ms. Truong Ngoc Hai Van | Head of the Board | Elected on 29 June 2025  |
| Ms. Nguyen Ngoc Huyen   | Head of the Board | Resigned on 29 June 2025 |
| Ms. Tran Thi Cuong      | Member            | Elected on 29 June 2025  |
| Ms. Nguyen Manh Toan    | Member            | Elected on 29 June 2025  |
| Mr. Le Viet Anh         | Member            | Resigned on 29 June 2025 |

***The Board of Management***

| Full name                   | Position                | Appointing/resigning date      |
|-----------------------------|-------------------------|--------------------------------|
| Mr. Nguyen Duong Trung Hieu | General Director        | Appointed on 30 June 2020      |
| Mr. Phan Ngoc Tuan          | Deputy General Director | Appointed on 01 April 2023     |
| Mr. Nguyen Manh Huynh       | Deputy General Director | Appointed on 17 September 2025 |
| Mr. Tran Van The            | Deputy General Director | Resigned on 09 August 2025     |

**Legal Representative**

The Company's legal representative during the year and as of the date of this statement is Mr. Tran Van Tuan - Chairman (elected on 29 June 2025).

**Auditors**

A&C Auditing and Consulting Co., Ltd. has been appointed to perform the audit on the Company's Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000.

**Responsibilities of the Board of Management**

The Company's Board of Management is responsible for the preparation of the Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000 to give a true and fair view of the use of funds raised from the share issuance of the Company.



**VIETOURIST HOLDINGS JOINT STOCK COMPANY**  
**STATEMENT OF THE BOARD OF DIRECTORS (cont.)**

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The Board of Management is responsible for ensuring that the proper accounting books are properly maintained to fairly reflect the use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000, and for ensuring that the Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000 has been properly prepared, and presents fairly and truly, in conformity with the Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and the reporting convention.

**Approval of the Report on use of funds raised from the share issuance**

The Board of Directors hereby approves the accompanying Report on use of funds raised from the share issuance, which gives a true and fair view of the use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000, in conformity with the Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and relevant statutory requirements on preparation and presentation of the Report on use of funds raised from the share issuance.

For and on behalf of the Board of Directors,



**Trần Văn Tuan**  
**Chairman**

Date: 23 April 2026





# A&C AUDITING AND CONSULTING CO., LTD.

Ho Chi Minh Head Office : 02 Truong Son St., Tan Son Hoa Ward, Ho Chi Minh City, Vietnam

Hanoi Branch : 40 Giang Vo St., Giang Vo Ward, Ha Noi City, Vietnam

Central Region Branch : Lot STH 06A 01, Road 13, Le Hong Phong II Urban Area, Nam Nha Trang Ward, Khanh Hoa Province, Vietnam

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No. 4.0233/26/TC-AC

## INDEPENDENT AUDITOR'S REPORT ON THE REPORT ON USE OF FUNDS RAISED FROM THE SHARE ISSUANCE TO INCREASE CHARTER CAPITAL FROM VND 120.000.000.000 TO VND 240.000.000.000 OF VIETOURIST HOLDINGS JOINT STOCK COMPANY

**To: THE SHAREHOLDERS, THE BOARD OF DIRECTORS AND THE BOARD OF MANAGEMENT  
VIETOURIST HOLDINGS JOINT STOCK COMPANY**

We have audited the accompanying Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000 of Vietourist Holdings Joint Stock Company (hereinafter referred to as "the Company"), which was prepared on 23 April 2026 (from page 07 to page 12).

### Responsibility of the Board of Management

The Company's Board of Management is responsible for the preparation, true and fair presentation of the Report on use of funds raised from the share issuance in accordance with the Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and relevant statutory requirements on the recognition of the Report on use of funds raised from the share issuance; and responsible for the internal control as the Board of Management determines necessary to enable the preparation and presentation of the Report on use of funds raised from the share issuance to be free from material misstatement due to fraud or error.

### Responsibility of Auditors

Our responsibility is to express an opinion on the Report on use of funds raised from the share issuance based on our audit. We conducted our audit in accordance with the Vietnamese Standards on Auditing. Those standards require that we comply with ethical standards and requirements and plan and perform the audit to obtain reasonable assurance about whether the Report on use of funds raised from the share issuance is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Report on use of funds raised from the share issuance. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Report on use of funds raised from the share issuance, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the preparation and true and fair presentation of the Report on use of funds raised from the share issuance in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Management, as well as evaluating the overall presentation of the Report on use of funds raised from the share issuance.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



### Opinion of Auditors

In our opinion, the accompanying Report on use of funds raised from the share issuance gives a true and fair view, in all material respects, of the use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000 of Vietourist Holdings Joint Stock Company, in conformity with the Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and relevant statutory requirements on the preparation and presentation of the Report on use of funds raised from the share issuance.

### Basis for preparing the report and limitations on the recipients of the audit report

Without qualifying our opinion above, we would like to draw the readers's attention to the following matter: Our Report is intended solely for the purpose of reporting to the State Securities Commission of Vietnam in accordance with Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance providing guidance on information disclosure in the securities market. Accordingly, this Report should not be used for any other purpose or issued to any other parties. This Report is only related to the use of funds raised from the share issuance to increase the Company's charter capital, and not related to the whole Financial Statements of Vietourist Holdings Joint Stock Company.



A&C Auditing and Consulting Co., Ltd.  
Southwest Region Branch

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**Nguyen Quoc Ngu**  
Partner

Audit Practice Registration Certificate No. 3089-2025-008-1  
Authorized Signatory

Can Tho City, 23 April 2026

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**Phan Minh Khang**  
Auditor

Audit Practice Registration Certificate No. 4744-2024-008-1





**VIETOURIST HOLDINGS JOINT STOCK COMPANY**

Address: No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam

**REPORT ON USE OF FUNDS RAISED FROM  
THE SHARE ISSUANCE TO INCREASE CHARTER  
CAPITAL  
FROM VND 120.000.000.000 TO VND 240.000.000.000**

**1. Overview of the share issuance to increase charter capital**

| No. | Content                                  | Information   |
|-----|--|---|
| 1   | Name of shares offered                   | : Shares of Vietourist Holdings Joint Stock Company |
| 2   | Type of shares                           | : Common shares                                     |
| 3   | Par value                                | : VND 10.000/share                                  |
| 4   | Number of shares registered for offering | : 12.000.000 shares                                 |
| 5   | Total expected funds to be raised        | : VND 120.000.000.000 (at par value)                |
| 6   | Issuance method                          | : Offering to existing shareholders                 |
| 7   | Issuance date                            | : 21/01/2025  |
| 8   | Offering commencement date               | : 03/3/2025   |
| 9   | Offering completion date                 | : 03/3/2025   |
| 11  | Total number of shares sold              | : 12.000.000 shares                                 |

**2. Funds raised from the share issuance**

|  | <u>Value</u>           |
|--|------------------------|
| Number of shares   | 12.000.000             |
| Selling price (VND/share)                                  | 10.000                 |
| <b>Amount (VND)</b>  | <b>120.000.000.000</b> |
| In which:  |                        |
| - Owner's capital (VND)                                    | 120.000.000.000        |
| - Share premiums (VND)                                     | -                      |
| <b>Directly attributable costs of share issuance (VND)</b> | <b>281.350.000</b>     |

**Total net funds raised from the offering: VND 119.718.650.000***(In words: One hundred and nineteen billion seven hundred and eighteen million six hundred and fifty thousand Vietnamese dong).*

## **VIETOURIST HOLDINGS JOINT STOCK COMPANY**

Address: No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam

### **3. Report on use of funds in accordance with the planned use of funds under the share issuance plan**

- Resolution No. 02/2024/NQ-ĐHĐCĐ-VTD dated 06 April 2024, of Vietourist Holdings Joint Stock Company regarding the approval of Proposal No. 17/2024/TT-ĐHĐCĐ-VTD dated 05 April 2024, on the public offering plan.
- Public Offering Registration Certificate No. 236/GCN-UBCK dated 20 December 2024 issued by the State Securities Commission.
- Board of Directors Resolution No. 02/2025/NQ-HĐQT dated 28 February 2025, regarding the approval of the plan to handle the remaining unsold shares from the public offering to existing shareholders pursuant to the Certificate of Registration for the Additional Public Offering of Shares No. 236/GCN-UBCK dated 20 December 2024 of Vietourist Holdings Joint Stock Company.
- Board of Directors Resolution No. 03/2025/NQ-HĐQT dated 03 March 2025, regarding the approval of the results of the public offering of shares to existing shareholders and the increase in the charter capital of Vietourist Holdings Joint Stock Company.
- Report No. 03.03/2025/BC-VTD dated 03 March 2025 of Vietourist Holdings Joint Stock Company regarding the Report on the Results of the Public Offering of Shares submitted to the State Securities Commission.
- Official Letter No. 10/UBCK-QLCB dated 05 March 2025, from the State Securities Commission regarding the report on the results of the additional public offering of shares by Vietourist Holdings Joint Stock Company.
- Business Registration Certificate No. 0311273634, registered for the first time on 26 October 2011, and amended for the 16<sup>th</sup> time on 12 March 2025, granted by the Ho Chi Minh City Department of Finance.
- Resolution No. 01/2025/NQ-ĐHĐCĐ-VTD of the 2025 Annual General Meeting of Shareholders of Vietourist Holdings Joint Stock Company dated 29 June 2025, regarding the approval of Proposal No. 09/2025/TT-ĐHĐCĐ-VTD dated 27 June 2025, regarding the report on the use of capital and the adjustment of the purpose of capital use for the share offering plan to existing shareholders approved at the 2025 General Meeting of Shareholders.
- Board of Directors Resolution No. 11/2025/NQ-HĐQT dated 30 June 2025, regarding the approval of an investment in assets amounting to less than 35% of the total asset value of Vietourist Holdings Joint Stock Company.
- Report No. 03/2025/BC-VTD dated 30 June 2025, of Vietourist Holdings Joint Stock Company regarding the Report on Changes to the Plan for the Use of Proceeds from the Offering, submitted to the State Securities Commission.
- Board of Directors Resolution No. 13/2025/NQ-HĐQT dated 10 July 2025, regarding the approval of the capital contribution to establish La Ngau Retreat & Wellness Joint Stock Company by Vietourist Holdings Joint Stock Company.
- Board of Directors Resolution No. 14/2025/NQ-HĐQT dated 10 July 2025, regarding the approval of the Report on Changes to the Capital Utilization Plan of Vietourist Holdings Joint Stock Company.
- Report No. 04/2025/BC-VTD dated 10 July 2025, of Vietourist Holdings Joint Stock Company regarding the Report on Changes to the Plan for the Use of Proceeds from the Offering submitted to the State Securities Commission.





**VIETOURIST HOLDINGS JOINT STOCK COMPANY**

Address: No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam

- Report No. 05/2025/BC-VTD dated 24 October 2025, of Vietourist Holdings Joint Stock Company regarding the Progress Report on the Use of Capital/Proceeds from the Offering submitted to the State Securities Commission.
- Board of Directors Resolution No. 03/2026/NQ-HDQT dated 17 March 2026, regarding the adjustment of the plan for the use of proceeds from the 2024 public offering of shares by Vietourist Holdings Joint Stock Company.
- Report No. 01/2026/BC-VTD dated 17 March 2026, of Vietourist Holdings Joint Stock Company regarding the Report on Changes to the Plan for the Use of Proceeds from the Offering, submitted to the State Securities Commission.
- Report No. 02/2026/BC-VTD dated 03 April 2026, from Vietourist Holdings Joint Stock Company regarding the Progress Report on the Use of Proceeds from the Offering, submitted to the State Securities Commission.
- Report No. 03/2026/BC-VTD dated 16 April 2026, from Vietourist Holdings Joint Stock Company regarding the Progress Report on the Use of Proceeds from the Offering, submitted to the State Securities Commission.
- Based on actual operational conditions, the funds raised from the share issuance to increase the charter capital from VND 120.000.000.000 to VND 240.000.000.000, the Company has used the funds as follows:

| No.          | Content   | As per the plan<br>(VND) | Amount Used<br>(VND)   | Notes |
|--------------|---|--------------------------|------------------------|-------|
| 1            | VieTrip Fleet   | 20.000.000.000           | 20.000.000.000         | Paid  |
| 2            | Investment in Medical Service and Solution Medicshare Joint Stock Company (additional contribution of VND 22 billion to increase charter capital) | 22.000.000.000           | 22.000.000.000         | Paid  |
| 3            | Joint venture investment in Viet Mui Ne Restaurant Joint Stock Company (additional contribution of VND 20 billion to increase charter capital)    | 20.000.000.000           | 20.000.000.000         | Paid  |
| 4            | Capital contribution to establish La Ngau Retreat & Wellness Joint Stock Company (contribution of VND 36 billion)                                 | 36.000.000.000           | 36.000.000.000         | Paid  |
| 5            | Supplement to the Company's working capital   | 22.000.000.000           | 22.000.000.000         | Paid  |
| <b>Total</b> |   | <b>120.000.000.000</b>   | <b>120.000.000.000</b> |       |

Ho Chi Minh City, 23 April 2026

Preparer

Nguyen Thi Bich Thuy

Chief Accountant

Nguyen Thi Kim Yen

Chairman

Tran Van Tuan





**VIETOURIST HOLDINGS JOINT STOCK COMPANY**

Address: No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam

**NOTES TO THE****REPORT ON USE OF FUNDS RAISED FROM THE SHARE ISSUANCE TO INCREASE  
CHARTER CAPITAL FROM VND 120.000.000.000 TO VND 240.000.000.000****I. GENERAL INFORMATION****1. Ownership form**

Vietourist Holdings Joint Stock Company (hereinafter referred to as the "Company") is a joint stock company.

**2. Business field**

The Company's business fields are trading and servicing.

**3. Principal business activities**

Principal business activities of the Company are travel agency services, domestic and overseas tour operations.

**4. Normal operating cycle**

The Company's normal operating cycle is within 12 months.

**5. Company Structure*****Subsidiary***

The Company only invests in Vietrip Transport Co., Ltd (a subsidiary) located at 242 – 242A Tran Hung Dao Street, Cau Ong Lanh Ward, Ho Chi Minh City, Vietnam. Principal business activity of this subsidiary is passenger transport by road. As of the balance sheet date, the Company's capital contribution rate in this subsidiary is 100%, equivalent to voting percentage and benefit percentage.

***Associates***

| Associate   | Head office address  | Principal business activities  | Capital contribution rate | Ownership interest | Voting percentage |
|---|--|--|---------------------------|--------------------|-------------------|
| Medical Service and Solution Medicshare Joint Stock Company | No. 36, Alley 44, Nguyen Dinh Chieu Street, Hai Ba Trung Ward, Hanoi City, Vietnam | Other professional, scientific and technical activities not elsewhere classified | 48,14%                    | 48,14%             | 48,14%            |
| Viet Mui Ne Restaurant                                      | No. 191 Nguyen Dinh Chieu Street, Mui Ne   | Restaurants and mobile catering  | 40,5%                     | 40,5%              | 40,5%             |



**VIETOURIST HOLDINGS JOINT STOCK COMPANY**

Address: No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam

|  |   |                                   |     |     |     |
|--|---|-----------------------------------|-----|-----|-----|
| Joint Stock Company                            | Ward, Lam Dong Province, Vietnam                        | services                          |     |     |     |
| La Ngau Retreat & Wellness Joint Stock Company | Village 2, Dong Kho Commune, Lam Dong Province, Vietnam | Short-stay accommodation services | 45% | 45% | 45% |

***Affiliates***

| Unit Name  | Address  |
|--|--|
| Branch of Vietourist Holdings Joint Stock Company in Binh Duong                      | 1 <sup>st</sup> Floor, No. 48, Street No. 9, Di An Administrative Center, Nhi Dong 2 Quarter, Di An Ward, Ho Chi Minh City, Vietnam  |
| Phan Thiet Branch - Vietourist Holdings Joint Stock Company                          | No. 22 Nguyen Dinh Chieu Street, Mui Ne Ward, Lam Dong Province, Vietnam   |
| Da Lat Branch - Vietourist Holdings Joint Stock Company                              | No. 27/6 Hai Ba Trung Street, Cam Ly - Da Lat Ward, Lam Dong Province, Vietnam   |
| Representative Office of Vietourist Holdings Joint Stock Company in Ho Chi Minh City | 242 – 242A Tran Hung Dao Street, Cau Ong Lanh Ward, Ho Chi Minh City, Vietnam  |
| Representative Office of Vietourist Holdings Joint Stock Company in An Giang         | No. 21A Tran Nhat Duat Street, Long Xuyen Ward, An Giang Province, Vietnam   |
| Representative Office of Vietourist Holdings Joint Stock Company in Gia Lai          | No. 18 Le Lai Street, Pleiku Ward, Gia Lai Province, Vietnam   |
| Representative Office of Vietourist Holdings Joint Stock Company in Hanoi            | 24 <sup>th</sup> Floor, Leadvisor Building, 643 Pham Van Dong Street, Nghia Do Ward, Hanoi City, Vietnam                             |
| Representative Office of Vietourist Holdings Joint Stock Company in Hai Phong        | Room 402, 4 <sup>th</sup> Floor, Navy Guest House Managing Center, No. 5 Ly Tu Trong Street, Hong Bang Ward, Hai Phong City, Vietnam |
| Branch of Vietourist Holdings Joint Stock Company in Can Tho                         | No. 120 Nguyen An Ninh Street, Ninh Kieu Ward, Can Tho City, Vietnam   |

## **II. ACCOUNTING CONVENTION FOR THE REPORT ON USE OF FUNDS RAISED FROM THE SHARE ISSUANCE TO INCREASE CHARTER CAPITAL FROM VND 120.000.000.000 TO VND 240.000.000.000.**

### **1. Accounting convention for the Report on use of funds raised from the share issuance**

The accompanying Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000 is prepared in Vietnamese Dong (VND), using the historical cost basis, in conformity with the applicable Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and relevant statutory requirements on preparation and presentation of the Report on the use of funds raised from the share issuance.

The Report on use of funds raised from the share issuance is prepared on the cash basis and constitutes a part of the Company's total cash inflow and outflow.





**VIETOURIST HOLDINGS JOINT STOCK COMPANY**

Address: No. 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City, Vietnam

**2. Reporting period**

The Report on use of funds is prepared to reflect the use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000.

**3. Reporting purposes**

The Company's Report on use of funds raised from the share issuance to increase charter capital from VND 120.000.000.000 to VND 240.000.000.000 is intended solely for the purpose of reporting on the use of funds in accordance with the plan on use of funds approved by the General Meeting of Shareholders of Vietourist Holdings Joint Stock Company under the Resolution of the 2025 Annual General Meeting of Shareholders No. 01/2025/NQ-ĐHĐCĐ-VTD dated 29 June 2025 regarding the approval of Proposal No. 09/2025/TT-ĐHĐCĐ-VTD dated 27 June 2025 on the Report on use of funds and adjustment of the purpose of use of funds of the plan for offering shares to existing shareholders, Resolution of the Board of Directors No. 14/2025/NQ-HĐQT dated 10 July 2025 regarding the approval of the Report on changes in the plan for use of funds of Vietourist Holdings Joint Stock Company, and Resolution of the Board of Directors No. 03/2026/NQ-HĐQT dated 17 March 2026 regarding the adjustment of the plan for use of proceeds from the public offering of shares in 2024 of Vietourist Holdings Joint Stock Company, not extended to the whole Financial Statements of the Company.

The Report on use of funds is prepared for Vietourist Holdings Joint Stock Company to meet the regulatory requirements. Therefore, this Report may not be appropriate to use for any other purposes.

*Ho Chi Minh City, 23 April 2026*

**Preparer**



**Nguyen Thi Bich Thu**

**Chief Accountant**



**Nguyen Thi Kim Yen**

**Chairman**



**Tran Van Tuan**

