

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

Dear: **Hanoi Stock Exchange**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, MGROUP Corporation discloses consolidated financial statements (FS) for the 1st quarter of 2026 with the Hanoi Stock Exchange as follows::

1. Name of company : **MGROUP CORPORATION**
 - Stock symbol : MGR
 - Address of headoffice : 19th Floor, Block A, Indochina Park Tower, No. 4
Nguyen Dinh Chieu, Tan Dinh Ward, Ho Chi Minh City.
 - Phone/Tel : 028.7106.8910 Fax:
 - Email : info@mgroup.vn Website: www.mgroup.vn

2. Content of information disclosure:
 - Consolidated Financial Statement Quarter 1/2026 of MGROUP Group Corporation:

☐ Separate financial statements (Listed organization does not have subsidiaries and superior accounting units have affiliated units);

☒ Consolidated financial statements (Listed organization has subsidiaries);

☐ General financial statements (Listed organization has an accounting unit under the organization of its own accounting apparatus).

+ Cases subject to explanation of causes:

+ The audit organization gives an opinion that is not a fully accepted opinion for the financial statements (for the audited financial statements in 2025):

☐ Yes ☐ No

- Written explanation in case of accumulation:

☐ Yes ☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after audit, turning from loss to profit or vice versa (for audited financial statements in 2025):

☐ Yes ☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after corporate income in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☒ Yes

☐ No

- Written explanation in case of accumulation:

☒ Yes

☐ No

+ Profit after tax in the reporting period suffers a loss, transferred from profit in the same reporting period of the previous year to loss in this period or vice versa:

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

3. This information is published on the company information disclosure website at info.mgroup.vn on April 29, 2026

We would like to commit that the information published above is true and fully responsible before the law for the content of the disclosed information.

Attachments:

- Consolidated financial statements for the 1st quarter of 2026;
- Explanation of business fluctuations in the consolidated report for the 1st quarter of 2026.

REPRESENTATIVE OF THE ORGANIZATION

Authorized person to disclose information
(Signed, state full name, position, seal)



MAI NAM CHUONG

**MGROUP GROUP
CORPORATION**



Số: 06/2026/CV-MGROUP
Subject: Explanation of business
fluctuations in the consolidated financial
report for Q1/2026.

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness**



Ho Chi Minh City, April 29, 2026

Dear: State Securities Commission;

Hanoi Stock Exchange.

MGROUP Group Corporation operates under the Business Registration Certificate No. 0312267721 issued by the Department of Planning and Investment of Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 guiding the disclosure of information on the securities market.

We would like to explain the changes in business performance in the consolidated financial statements for Q1/2026 compared to the consolidated financial statements for Q1/2025 (loss):

No	Target	Q1/2026	Q1/2025	Difference	Proportion
01	Turnover	2.173.839.580	-	2.173.839.580	100%
02	Gross profit	179.055.267	-	179.055.267	100%
03	Business management costs	3.361.667.041	3.546.539.662	-184.872.621	-5%
04	Other expenses	180.137	2.294.250	-2.114.113	-1174%
05	Other income	-	1.872.288.375	-1.872.288.375	-100%
06	Profit after tax	-3.191.603.038	-1.675.723.551	-1.515.879.487	47%

The after-tax profit on the consolidated financial statement for the first quarter of 2026 showed a loss of VND 3,191,603,038. This is because although revenue reached VND 2,173,839,580 in the first quarter of 2026, the gross profit was only VND 179,055,267 (while business management expenses were VND 3,361,667,041).

The after-tax profit in the consolidated report for Q1 2026 differs from the consolidated report for Q1 2025 by VND 2,173,839,580, representing a 100% increase in revenue compared to the same period in Q1 2025.

The above are the explanations from MGROUP Group Corporation regarding the business fluctuations in the consolidated financial statements for the first quarter of 2026.

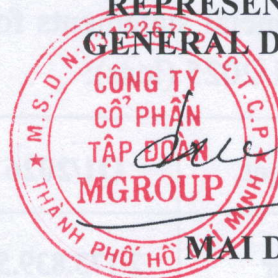
Respect!

MGROUP GROUP CORPORATION

**REPRESENTATIVE
GENERAL DIRECTOR**

Recipients:

- *As above;*
- *Archive office*



MAI DUC HOAN