

No: 103 /ILS-TCKT

Hanoi, April 29, 2026

Re: Explanation of Q1/2026 Business Results

## INFORMATION DISCLOSURE

To:           - The State Securities Commission;  
              - Hanoi Stock Exchange

International Investment Trade and Service Joint Stock Company (Stock Code: ILS) explains its business performance for Quarter 1/2026:

### 1. Separate Financial Statements:

Unit: VND

Items	Quarter 1/2026	Quarter 1/2025	Changes
<b>Separate Financial Statements</b>	(1)	(2)	(1) – (2)
Net profit after tax	18.393.273.462	(1.402.725.841)	19.795.999.303
<b>Consolidated Financial Statements</b>			
Net profit after tax	19.829.115.443	445.659.922	19.383.455.521



### 2. Explanations for the net profit after tax:

#### 2.1 Separate Financial Statements:

- Profit after corporate income tax in Q1 2026 changed by more than 10% compared to the same period in 2025;
- Net profit for the reporting period shifted from a loss in the same period last year to a profit in the current period.

This was due to the following reasons:

- + Financial revenue in Q1/2026 increased significantly compared to Q1/2025, as the Company recorded dividends received from Aviation Logistics Joint Stock Company.
- + Interest expenses in Q1/2026 decreased by 55% compared to Q1/2025.
- + General and administrative expenses in Q1/2026 decreased by 16% compared to Q1/2025.

## 2.2 Consolidated Financial Statements:

Profit after corporate income tax in Q1 2026 changed by more than 10% compared to the same period in 2025, specifically:

- + Mainly due to the impact of indicators at the Parent Company (details explained in Section 2.1 of the report).
- + As a result, business performance in Q1/2026 improved compared to the same period.

International Investment Trade and Service Joint Stock Company submits this report to the State Securities Commission and the Hanoi Stock Exchange for disclosure and acknowledgment.

Best Regards./.

**Recipient:**

- As above;
- Archived: Administrative Office,  
Finance and Accounting Dept.

**AUTHORIZED ANNOUNCER  
GENERAL DIRECTOR**



**Vu Hoàng Thao**

