

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG**  
**EXTRAORDINARY INFORMATION DISCLOSURE**

**Kính gửi: Sở Giao dịch Chứng khoán thành phố Hà Nội**

*To: Hanoi Stock Exchange*

1. Tên tổ chức: CÔNG TY CỔ PHẦN VSC GREEN LOGISTICS

*Name of organization: VSC GREEN LOGISTICS JOINT STOCK COMPANY*

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: GIC

- Địa chỉ: Lô CC2 - Khu công nghiệp MP Đình Vũ, Phường Đông Hải, Thành phố Hải Phòng, Việt Nam

*Address: Lot CC2 - MP Dinh Vu Industrial Park, Dong Hai Ward, Hai Phong City, Vietnam*

- Điện thoại liên hệ/Tel: 0225 283 8666 Fax: 0225 2838898

- E-mail: fgd@greenicd.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty cổ phần VSC Green Logistics công bố Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng.

*VSC Green Logistics Joint Stock Company announces Report on Results of the public share offering.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 08/05/2026 tại đường dẫn [www.greenicd.com.vn](http://www.greenicd.com.vn).

*This information was disclosed on the Company's website on May 08, 2026, at the following link: www.greenicd.com.vn.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We pledge that the information disclosed above is true and accurate, and we shall be fully responsible before the law for the contents of the disclosed information.*

**Tài liệu đính kèm/Attached**

**documents:**

- Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng

*Report on Results of the public share offering.*

**Đại diện tổ chức**

**Organization representative**

**Người đại diện theo pháp luật**

**Legal representative**



**GIÁM ĐỐC**

*Đông Trung Hải*

**VSC GREEN LOGISTICS JSC**

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**SOCIALIST REPUBLIC OF VIET NAM**

**Independence - Freedom - Happiness**

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Số: 21/2026/GIC-BCKQ

Hai Phong, May 08th, 2026

## **REPORT**

### **Results of the public share offering**

*(Under the Public Share Offering Registration Certificate No. 33/GCN-UBCK issued by the Chairperson of the State Securities Commission on January 30, 2026, and the Decision on approving the extension of the Public Share Offering Registration Certificate for VSC Green Logistics Joint Stock Company No. 241/QĐ-UBCK issued by the State Securities Commission on April 29, 2026)*

### **To: The State Securities Commission**

#### **I. Introduction of the Issuer**

1. Name of Issuer: VSC Green Logistics Joint Stock Company
2. Abbreviation: GIC
3. Head office address: Lot CC2 - MP Dinh Vu Industrial Zone, Dong Hai Ward, Hai Phong City, Vietnam.
4. Telephone: (84-225) 2838 666                      Fax: (84-225) 2838 689  
Website: [www.greenicd.com.vn](http://www.greenicd.com.vn)
5. Charter capital: VND 133,319,880,000
6. Ticker symbol: GIC
7. Place of opening payment account: Vietnam Export Import Commercial Joint Stock Bank (Eximbank) – Hai Phong Branch  
Account number: 12118888
8. Enterprise Registration Certificate No. 0201768923, first issued by the Department of Planning and Investment of Hai Phong City on January 24, 2017; amended for the 5th time on March 18, 2026, by the Department of Finance.
  - Main business line: Other transportation support activities. Line code: 5229
  - Main products/services: Providing shipping agency services, sea freight forwarding agencies; warehouse and yard operations such as loading and unloading, storage, preservation, repair, and cleaning of containers.
9. Establishment and Operation License: None.

#### **II. Offering Plan**

1. Name of share: Share of VSC Green Logistics Joint Stock Company
2. Type of share: Ordinary share
3. Number of shares offered: 12,120,000 shares, in which:
  - Number of shares offered by the Issuer: 12,120,000 shares;
  - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share
5. Total expected capital to be raised: VND 121,200,000,000
  - Capital raised by the Issuer: VND 121,200,000,000;
  - Capital raised by shareholders/owners/members: VND 0.



6. Distribution method: Offering to existing shareholders via the exercise of purchase rights with an exercise ratio of 1:1 (01 existing share entitles the holder to 01 right, and 01 right allows the holder to purchase 01 new share). The remaining undistributed shares resulting from existing shareholders not registering or not making payments shall be offered by the Board of Directors to other investors (including Company shareholders wishing to increase their ownership) at an offering price not lower than that offered to existing shareholders. The criteria and list of investors eligible to purchase these remaining shares are determined by the Board of Directors as authorized by the General Meeting of Shareholders.
7. Subscription and payment period:
  - For existing shareholders: From March 09, 2026, to April 15, 2026.
  - For the handling of undistributed shares from the offering to existing shareholders: From April 28, 2026, to May 07, 2026.
8. Closing date of the offering: May 07, 2026.
9. Expected share transfer date: Expected in June 2026, after the Vietnam Securities Depository and Clearing Corporation approves the adjustment of registered securities quantity.

### III. Results of the share offering

Investor categories	Offering price (VND/share)	Number of shares offered	Number of shares subscribed	Number of shares distributed	Number of subscribing investors	Number of distributed investors	Number of non-distributed investors	Number of remaining shares	Ratio of distributed shares
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
<b>1. Public share offering</b>	10.000	12.120.000	9.322.891	9.322.891	88	88	0	2.797.109	76,92%
<b>2. Handling of undistributed shares</b>	10.000	2.797.109 (ii)	2.797.109	2.797.109	3	3	0	0	100%
<b>Total</b>		<b>12.120.000</b>	<b>12.120.000</b>	<b>12.120.000</b>	<b>91</b>	<b>91</b>	<b>0</b>	<b>0</b>	<b>100%</b>
<b>1. Domestic investors</b>	10.000	10.860.400	12.110.300	12.110.300	86	86	0	0	111,51%
- Public share offering	10.000	10.860.400	9.313.191	9.313.191	83	83	0	1.547.209 (i)	85,75%
- Handling of undistributed shares	10.000	2.797.109 (ii)	2.797.109	2.797.109	3	3	0	0	100%
<b>2. Foreign investors and economic organizations with over 50% foreign-owned charter capital</b>	10.000	1.259.600	9.700	9.700	5	5	0	1.249.900 (i)	0,77%



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1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
<b>Total</b>		<b>12.120.000</b>	<b>12.120.000</b>	<b>12.120.000</b>	<b>91</b>	<b>91</b>	<b>0</b>	<b>0</b>	<b>100%</b>

(i): The number of undistributed shares from the share offering to existing shareholders that were subsequently distributed to domestic investors (see Note (ii)).

(ii): The number of undistributed shares subsequently distributed to domestic investors.

*The list of investors who were distributed the undistributed shares and their ownership ratios after the offering (attached).*

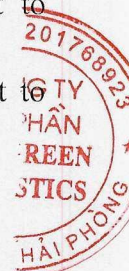
#### IV. Summary of the share offering results

- Total number of distributed shares: 12,120,000 shares, equivalent to 100% of the total shares offered, in which:
  - Number of shares distributed to existing shareholders: 9,322,891 shares, equivalent to 76.92%.
  - Number of undistributed shares subsequently distributed: 2,797,109 shares, equivalent to 23.08%.
- Total proceeds from the offering: VND 121,200,000,000, in which:
  - Total proceeds of the Issuer: VND 121,200,000,000;
  - Total proceeds of the offering shareholders/owners/members: VND 0.
- Total expenses: VND 551,100,000.
  - Fee for Issuance Advisory: 550,000,000 VND
  - Fee for transferring funds from VSDC to the escrow account: VND 1,100,000.
- Total net proceeds from the offering: 120,648,900,000 VND.  
(Attached with the confirmation from the Bank where the escrow account is opened regarding the proceeds from the offering, including an additional amount of 1,277,093 VND as incurred interest)

#### V. Capital structure of the Issuer after the offering

- Capital structure

No.	Category	Number of shareholders	Number of shares owned	Value of shares at par value (VND)	Ownership ratio
<b>I</b>	<b>Domestic and Foreign shareholders</b>				
<b>1</b>	<b>Domestic</b>	<b>373</b>	<b>24.056.728</b>	<b>240.567.280.000</b>	<b>94,52%</b>
1.1	State	0	0	0	0%
1.2	Organizations	1	16.884.000	168.840.000.000	66,34%
1.3	Individuals	372	7.172.728	71.737.280.000	28,18%
<b>2</b>	<b>Foreign</b>	<b>12</b>	<b>1.395.260</b>	<b>13.952.600.000</b>	<b>5,48%</b>





2.1	Foreign organizations and economic organizations with over 50% foreign-owned charter capital	1	893.310	8.933.100.000	3,51%
2.2	Individuals	11	501.950	5.019.500.000	1,97%
	<b>Total (1 + 2)</b>	<b>385</b>	<b>25.451.988</b>	<b>254.519.880.000</b>	<b>100%</b>
<b>II Founding, major, and other shareholders</b>					
1	Founding shareholders	0	0	0	0%
2	Major shareholders	1	16.884.000	168.840.000.000	66,34%
3	Shareholders holding less than 5% of voting shares	384	8.567.988	85.679.880.000	33,66%
	<b>Total (2+3)</b>	<b>385</b>	<b>25.451.988</b>	<b>254.519.880.000</b>	<b>100%</b>

2. List and ownership ratio of major shareholders:

No.	Name of shareholder	Enterprise Registration Certificate No. / Establishment and Operation License No. / Equivalent legal document No. / Personal Identification No. / Passport No	Number of shares owned	Ownership ratio
1	Vietnam Container Shipping Joint Stock Corporation	0200453688	16.884.000	66,34%

**VI. Attached documents**

1. Confirmation document from the bank where the escrow account is opened regarding the proceeds from the offering;
2. Resolution No. 11/2026/GIC/NQ-HĐQT dated May 04, 2026, regarding the approval of the plan to handle undistributed shares from the public offering to existing shareholders;
3. Resolution No. 12/2026/NQ-HĐQT dated May 08, 2026, regarding the approval of the 2025 public share offering results and related matters.

Hai Phong, May 08, 2026

**VSC GREEN LOGISTICS JOINT STOCK COMPANY**

**Legal Representative**

*(Signed, full name and sealed)*



**ĐÔNG TRUNG HẢI**