

**CMH VIETNAM GROUP JOINT  
STOCK COMPANY**

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**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

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No. 03/2026/CV-CMH  
Re: Explanation of the difference in  
business performance in the first quarter  
of 2026 compared to the same period last  
year

*Hanoi, April 24, 2026*

**Dear: STATE SECURITIES COMMISSION**  
**HANOI STOCK EXCHANGE**

- Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the securities market.

- Based on the Consolidated Financial Statements and the Parent Company's Separate Financial Statements for the first quarter of 2026 of CMH Vietnam Group Joint Stock Company

CMH Vietnam Group Joint Stock Company would like to explain the difference in production and business results in the first quarter of 2026 compared to the same period last year as follows:

Unit: 1,000 VND

| Criteria            |               |  | This<br>quarter<br>this year | This<br>quarter<br>last year | %<br>(+/-) | Accumulated<br>to the end of<br>this quarter<br>of this year | Accumulated<br>to the end of<br>this quarter<br>of the<br>previous<br>year | %<br>(+/-) |
|---------------------|---------------|--|------------------------------|------------------------------|------------|--|--|------------|
| Net<br>Revenue      | Company       |  | 69.252.481                   | 57.257.612                   | 20,9%      | 69.252.481   | 57.257.612   | 20,9%      |
|                     | Consolidation |  | 69.310.100                   | 57.311.612                   | 20,9%      | 69.310.100   | 57.311.612   | 20,9%      |
| Profit<br>after tax | Company       |  | 2.877.512                    | 2.621.362                    | 9,8%       | 2.877.512  | 2.621.362  | 9,8%       |
|                     | Consolidation | Benefits of<br>the<br>Company'<br>shareholder          | 2.582.494                    | 2.293.068                    | 12,6%      | 2.582.494  | 2.293.068  | 12,6%      |
|                     |               | Benefits of<br>the Non -<br>controlling<br>shareholder | -64.215                      | -79.561                      | 19,3%      | -64.215  | -79.561  | 19,3%      |
|                     |               | Total  | 2.518.279                    | 2.213.507                    | 13,8%      | 2.518.279  | 2.213.507  | 13,8%      |

In the first quarter of 2026, the group's sales revenue reached VND 69,310 billion, up 20.9% over the same period last year. In which, sales revenue at the Company alone was VND 69,252 billion, accounting for 99.9% of the whole group. The Company's profit after tax reached VND 2,877 billion, up 9.8% over the same period last year, accounting for 114.3% in the group; Consolidated profit after tax reached VND 2,518 billion, up 13.8% over the same period last

year. In which, the profit after tax of the parent company's shareholders was VND 2,582 billion, up 12.6% over the same period last year.

The reason for the difference is due to: The Company continues to carry out the acceptance of the unfinished volume of 2025 and the implementation volume in 2026. (In which, most of the sales revenue in the period belonged to Hoa Xuan Leveling and Technical Infrastructure Project, Da Nang). During the period, the Company has reduced outstanding loans and financial leases. Accordingly, financial expenses in the period also decreased compared to the same period last year.

The above are the main reasons for the difference in revenue and profit compared to the same period last year in the Company's business results.

**Sincerely./.**

**Recipients:**

- As above
- Save.

**GENERAL DIRECTOR** *ghm*  
  
*[Signature]*  
**Kim Ngoc Nhan**

  
CÔNG TY  
CỔ PHẦN  
TẬP ĐOÀN  
CMH VIỆT NAM  
THANH PHỐ HÀ NỘI