

CÔNG TY CỔ PHẦN SẢN XUẤT,
THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM
PTM AUTOMOBILE SERVICE, TRADING
AND MANUFACTURING JOINT STOCK
COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số. 32./2026/CBTT-PTM

No.: 32../2026/CBTT-PTM

Hà Nội, ngày 25.. tháng 05. năm 2026

Hanoi, date 25. month 05. year, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Sở Giao dịch Chứng khoán Việt Nam
- Sở Giao dịch Chứng khoán Hà Nội
To: Vietnam Exchange/ Hanoi Stock Exchange

1. Tên tổ chức /Name of organization: CÔNG TY CỔ PHẦN SẢN XUẤT, THƯƠNG MẠI VÀ DỊCH VỤ Ô TÔ PTM/ PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING JOINT STOCK COMPANY

- Mã Chứng Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: PTM

- Địa chỉ/Address: 256 Kim Giang, Phường Định Công, TP Hà Nội/ 256 Kim Giang Street, Dinh Cong Ward, Hanoi City, Vietnam

- Điện thoại liên hệ/Tel.: +84(24)38552550

Fax: 84(24)35590352

- Email : ptmgroupp@mgaxaco.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty Cổ phần Sản xuất, Thương mại và Dịch vụ Ô tô PTM công bố thông tin: Nghị quyết HĐQT số 17./2026/NQ-HĐQT-PTM về việc thông qua toàn bộ kết quả đợt chào bán thêm cổ phiếu ra công chúng cho cổ đông hiện hữu của Công ty theo Nghị quyết ĐHĐCĐ số 01/2025/NQ-ĐHĐCĐ, Giấy chứng nhận đăng ký chào bán số 36/GCN-UBCK, Quyết định số 251/QĐ-UBCK. /PTM Automobile Manufacturing, Trading and Service Joint Stock Company announces information: Resolution of the Board of Directors No. 17./2026/NQ-HĐQT-PTM on the approve the entire results of the additional public offering of shares to existing shareholders of the Company pursuant to General Meeting of Shareholders' Resolution No. 01/2025/NQ-DHĐCĐ, Certificate of Registration for Public Offering No. 36/GCN-UBCK, and Decision No. 251/QĐ-UBCK.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 25./05./2026 tại đường dẫn www.otoptm.com.vn ./ This information was published on the company's website on 25./05./2026 as in the link www.otoptm.com.vn .



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

Nghị quyết HĐQT/ Board of Directors' Resolution

Đại diện tổ chức

Organization representative

Người đại diện theo pháp luật/Người UQ CBTT

Legal representative/ Person authorized to

disclose information



TỔNG GIÁM ĐỐC

Trần Văn Mỹ



No: 17./2026/NQ-HĐQT-PTM

Ha Noi, date 25 month 05 year 2026

RESOLUTION OF THE BOARD OF DIRECTORS

**PTM AUTOMOBILE SERVICE, TRADING AND MANUFACTURING
JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises No. 59/2020/QH14, effective from 01/01/2021;
- Pursuant to the Law on Securities No. 54/2019/QH14, effective from 01/01/2021;
- Pursuant to the Charter on organization and operation of PTM Automobile Service, Trading and Manufacturing Joint Stock Company;
- Pursuant to Resolution No. 01/2025/NQ-DHDCD approved by the General Meeting of Shareholders on 28/03/2025;
- Pursuant to Resolution No. 20/2025/NQ-HĐQT-PTM dated 03/12/2025 of the Board of Directors approving the implementation of the share offering to existing shareholders;
- Pursuant to the Certificate of Registration for Public Offering No. 36/GCN-UBCK issued by the Chairperson of the State Securities Commission of Vietnam on 05/02/2026;
- Pursuant to Resolution No. 03/2026/NQ-HĐQT-PTM dated February 10, 2026 of the Board of Directors approving the record date for finalizing the list of shareholders and the schedule for distribution of shares to existing shareholders;
- Pursuant to Resolution No. 10/2026/NQ-HĐQT-PTM dated May 4, 2026 of the Board of Directors approving the extension of the public offering period;
- Pursuant to Decision No. 251/QĐ-UBCK dated May 5, 2026 of the State Securities Commission of Vietnam regarding the approval of the extension of the Certificate of Registration for Additional Public Offering of Shares;
- Pursuant to Resolution No. 12/2026/NQ-HĐQT-PTM dated May 6, 2026 of the Board of Directors regarding the distribution of unsubscribed shares to existing shareholders;
- Pursuant to Resolution No. 16/2026/NQ-HĐQT-PTM dated May 18, 2026 of the Board of Directors approving the results of share subscription registrations by existing shareholders;
- Pursuant to Minutes of the Board of Directors' Meeting No. 17/2026/BB-HĐQT-PTM

RESOLVES

Article 1: Approval of the overall results of the additional public offering of shares to existing shareholders of the Company pursuant to General Meeting of Shareholders' Resolution No. 01/2025/NQ-DHDCD, Certificate of Registration for Public Offering No. 36/GCN-UBCK, and Decision No. 251/QĐ-UBCK.

Summary of the results of the Company's additional public offering of shares:

1. Total number of successfully distributed shares: 3,199,993 shares, representing 99.9998% of the total number of shares approved for offering. Details are as follows:
 - Total number of shares approved for offering: 3,200,000 shares.
 - Number of shares subscribed and fully paid for by shareholders/investors during the offering period to existing shareholders from March 17, 2026 to April 21, 2026: 3,044,621 shares.
 - Number of shares additionally distributed to shareholders/investors registering and making payment from May 7, 2026 to May 22, 2026: 155,372 shares.

Details:

No.	Offerees	Distribution Period	Number of Shareholders/ Investors	Number of Shares Distributed	Offering Price (VND/ share)	Proceeds (VND)
1	Existing shareholders (exercise of subscription rights)	From 17/03/2026 to 21/04/2026	45	3,044,621	10,000	30,446,210,000
2	Investors purchasing remaining unsubscribed shares	From 07/05/2026 to 22/05/2026	1 (*)	155,372	10,000	1,553,720,000
Total			45	3,199,993		31,999,930,000

(*) One investor purchasing the remaining unsubscribed shares was also an existing shareholder of the Company and had exercised the subscription rights entitlement. Therefore, such investor has already been included in the total of 45 investors exercising subscription rights.

2. Total number of shares after completion of the offering to existing shareholders: 35,199,993 shares.
3. Closing date of the offering: May 22, 2026.
4. Total charter capital after completion of the offering: VND 351,999,930,000

Article 2: Approval of the proceeds collected from the additional share offering to existing shareholders, details as follows:

Balance of the escrow account for receiving share subscription proceeds: 31,999,445,159 VND.

Total proceeds from the offering	(1)	31,999,930,000	VND
Actual amount deposited into the escrow account	(2)	31,999,930,000	VND
Opening balance of the account	(3)	0	VND
Bank interest	(4)	681,159	VND
Bank charges	(5)	66,000	VND
Transfer fee incurred when VSDC transferred the share subscription proceeds into the escrow account	(6)	1,100,000	VND
Account balance	(7) = (2) + (3) + (4) - (5) - (6)	31,999,445,159	VND

Article 3: Approval of the registration for increase of the Company's charter capital

1. To approve the registration for the increase of the charter capital of PTM Automobile Service, Trading and Manufacturing Joint Stock Company from VND 320,000,000,000 (Three hundred and twenty billion Vietnamese Dong) to VND 351,999,930,000 (*Three hundred and fifty-one billion nine hundred ninety-nine million nine hundred thirty thousand Vietnamese Dong*);
2. Total number of shares after the charter capital increase: 35,199,993 shares;
3. Par value: VND 10,000/share;
4. Method of charter capital increase: Additional public offering of shares;

Article 4: Approval of the amendment to the Charter of PTM Automobile Service, Trading and Manufacturing Joint Stock Company in relation to the change of charter capital as follows:

To amend Clause 1, Article 6, Chapter IV as follows:

The charter capital of the Company is VND 351,999,930,000 (*Three hundred and fifty-one billion nine hundred ninety-nine million nine hundred thirty thousand Vietnamese Dong*)

The total charter capital of the Company is divided into 35,199,993 shares with a par value of VND 10,000/share.

Article 5: Approval of the centralized depository registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and the amendment of trading registration at the Hanoi Stock Exchange for the entire number of issued shares in accordance with the applicable laws and regulations, and in line with the actual conditions at the time of registration.

Article 6: Based on the results of the additional public offering of shares, the Board of Management and relevant departments/divisions are assigned to carry out the following tasks:

1. Prepare and submit the report on the offering results to the State Securities Commission of Vietnam;
2. Prepare the dossier for additional securities depository registration at the Vietnam Securities Depository and Clearing Corporation (VSDC);

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3. Prepare the dossier for amendment of trading registration on the Unlisted Public Company Market (UPCoM) at the Hanoi Stock Exchange (HNX);
4. Carry out procedures for amendment of the Enterprise Registration Certificate at the Hanoi Department of Finance in accordance with the new charter capital;
5. Issue the amended Charter of the Company in accordance with the approved amendments stated above;
6. Perform other tasks in accordance with applicable laws and regulations.

Article 7: This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management, relevant departments/divisions, and related individuals of PTM Automobile Service, Trading and Manufacturing Joint Stock Company shall be responsible for implementing this Resolution.

Recipients:

- BOD, SB, BOM;
- Filed at: Secretary of the BOD.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRWOMAN OF THE BOARD OF
DIRECTORS


VU THI HANH

