

Số/No.: ~~141~~/2026/PHS-PL

Thành phố Hồ Chí Minh, ngày 26 tháng 05 năm 2026  
Ho Chi Minh City, day 26 month 05 year 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/ To: • Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;  
• Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;  
• Sở Giao Dịch Chứng Khoán Hà Nội/ *Hanoi Stock Exchange*;  
• Sở Giao Dịch Chứng Khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**  
*Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)*

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ mới: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Thành phố Hồ Chí Minh (Địa chỉ cũ: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh)  
*New Address: 21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City (Old Address: 21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City).*
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

PHS trân trọng công bố về việc nhận Quyết định chấp thuận niêm yết chứng quyền có bảo đảm do Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh cấp cho 14 chứng quyền như sau:

*PHS sincerely discloses for receiving Decision on approval of listing of covered warrants issued by Ho Chi Minh City Stock Exchange for 14 covered warrants as follows:*

- i. Quyết định số 460/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền FPT.01.PHS.C.EU.Cash.11M  
*Decision No. 460/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant FPT.01.PHS.C.EU.Cash.11M*
- ii. Quyết định số 462/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền FPT.06.PHS.C.EU.Cash.10M  
*Decision No. 462/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant FPT.06.PHS.C.EU.Cash.10M*
- iii. Quyết định số 461/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền HDB.02.PHS.C.EU.Cash.12M  
*Decision No. 461/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant HDB.02.PHS.C.EU.Cash.12M*
- iv. Quyết định số 466/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền HPG.07.PHS.C.EU.Cash.10M  
*Decision No. 466/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant HPG.07.PHS.C.EU.Cash.10M*
- v. Quyết định số 463/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền MBB.01.PHS.C.EU.Cash.10M  
*Decision No. 463/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant MBB.01.PHS.C.EU.Cash.10M*
- vi. Quyết định số 459/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền MWG.01.PHS.C.EU.Cash.10M  
*Decision No. 459/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant MWG.01.PHS.C.EU.Cash.10M*
- vii. Quyết định số 464/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền SHB.01.PHS.C.EU.Cash.10M  
*Decision No. 464/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant SHB.01.PHS.C.EU.Cash.10M*
- viii. Quyết định số 465/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền SSB.02.PHS.C.EU.Cash.12M  
*Decision No. 465/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant SSB.02.PHS.C.EU.Cash.12M*
- ix. Quyết định số 469/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền STB.05.PHS.C.EU.Cash.11M  
*Decision No. 469/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant STB.05.PHS.C.EU.Cash.11M*
- x. Quyết định số 471/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền TCB.02.PHS.C.EU.Cash.11M  
*Decision No. 471/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant TCB.02.PHS.C.EU.Cash.11M*
- xi. Quyết định số 468/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền TPB.01.PHS.C.EU.Cash.12M



*Decision No. 468/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant TPB.01.PHS.C.EU.Cash.12M*

- xii. Quyết định số 467/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền VIB.01.PHS.C.EU.Cash.10M

*Decision No. 467/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant VIB.01.PHS.C.EU.Cash.10M*

- xiii. Quyết định số 472/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền VNM.02.PHS.C.EU.Cash.11M

*Decision No. 472/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant VNM.02.PHS.C.EU.Cash.11M*

- xiv. Quyết định số 470/QĐ-SGDHCM ngày 25/05/2026 chấp thuận niêm yết cho chứng quyền VPB.02.PHS.C.EU.Cash.11M

*Decision No. 470/QĐ-SGDHCM dated 25/05/2026 approving the listing for covered warrant VPB.02.PHS.C.EU.Cash.11M*

Ngày nhận được các Quyết định nêu trên: Ngày 26/05/2026.

*The receipt date of the above Decision: 26/05/2026.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 26/05/2026 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

*This information was published on PHS's website on 26/05/2026 in the link at <https://www.phs.vn>, tab About PHS and Investor Relations.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE**

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)

(Signature, full name, position, and seal)



**Ông/ Mr. CHEN CHIA KEN**

**Người đại diện theo pháp luật thứ hai kiêm Tổng Giám đốc**

**The second legal representative cum General Director**



## DECISION

## On approval for listing of covered warrants

## GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

## DECIDES:

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant FPT.01.PHS.C.EU.Cash.11M**
3. Underlying securities code: **FPT**
4. Issuer of the underlying securities: **FPT Corporation**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **11 months**

9. Maturity date: **08/04/2027**

10. Conversion ratio: **20:1**

11. Exercise price: **VND 81,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**



**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

***Recipients:***

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

***(signed)***

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

No.: 462/QĐ-SGDHCM

## DECISION

On approval for listing of covered warrants

### GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE

Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;

Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP;

Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;

Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;

Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;

Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;

Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;

At the proposal of the Director of the Listing Management Department.

## DECIDES:

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant FPT.06.PHS.C.EU.Cash.10M**
3. Underlying securities code: **FPT**
4. Issuer of the underlying securities: **FPT Corporation**
5. Warrant type: **Call warrant**

6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **10 months**

9. Maturity date: **08/03/2027**

10. Conversion ratio: **23:1**

11. Exercise price: **VND 77,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

***Recipients:***

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**



HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

No.: 461/QĐ-SGDHCM

**DECISION**

**On approval for listing of covered warrants**



**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant HDB.02.PHS.C.EU.Cash.12M**
3. Underlying securities code: **HDB**
4. Issuer of the underlying securities: **Ho Chi Minh City Development Joint Stock Commercial Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **12 months**

9. Maturity date: **10/05/2027**

10. Conversion ratio: **4:1**

11. Exercise price: **VND 29,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant HPG.07.PHS.C.EU.Cash.10M**
3. Underlying securities code: **HPG**
4. Issuer of the underlying securities: **Hoa Phat Group Joint Stock Company**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **10 months**

9. Maturity date: **08/03/2027**

10. Conversion ratio: **4.4630:1**

11. Exercise price: **VND 26,778**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

**HO CHI MINH STOCK EXCHANGE**

**SOCIALIST REPUBLIC OF VIETNAM**

**Independence - Freedom - Happiness**

Ho Chi Minh City, May 25, 2026

No.: 463/QĐ-SGDHCM



**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant MBB.01.PHS.C.EU.Cash.10M**
3. Underlying securities code: **MBB**
4. Issuer of the underlying securities: **Military Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **10 months**

9. Maturity date: **08/03/2027**

10. Conversion ratio: **3:1**

11. Exercise price: **VND 31,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

**HO CHI MINH STOCK EXCHANGE**

No.: 459/QĐ-SGDHCM

**SOCIALIST REPUBLIC OF VIETNAM**

**Independence - Freedom - Happiness**

Ho Chi Minh City, May 25, 2026



**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant MWG.01.PHS.C.EU.Cash.10M**
3. Underlying securities code: **MWG**
4. Issuer of the underlying securities: **Mobile World Investment Corporation**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **10 months**

9. Maturity date: **08/03/2027**

10. Conversion ratio: **10:1**

11. Exercise price: **VND 101,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

No.: 464/QĐ-SGDHCM

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026



**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant SHB.01.PHS.C.EU.Cash.10M**
3. Underlying securities code: **SHB**
4. Issuer of the underlying securities: **Sai Gon – Ha Noi Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **10 months**

9. Maturity date: **08/03/2027**

10. Conversion ratio: **2:1**

11. Exercise price: **VND 17,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

**GENERAL DIRECTOR**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

No.: 465/QĐ-SGDHCM

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HDTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HDTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HDTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant SSB.02.PHS.C.EU.Cash.12M**
3. Underlying securities code: **SSB**
4. Issuer of the underlying securities: **Southeast Asia Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **12 months**

9. Maturity date: **10/05/2027**

10. Conversion ratio: **3:1**

11. Exercise price: **VND 19,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

**GENERAL DIRECTOR**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant STB.05.PHS.C.EU.Cash.11M**
3. Underlying securities code: **STB**
4. Issuer of the underlying securities: **Sai Gon Thuong Tin Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **11 months**

9. Maturity date: **08/04/2027**

10. Conversion ratio: **6:1**

11. Exercise price: **VND 79,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026



No.: 471/QĐ-SGDHCM

## DECISION

### On approval for listing of covered warrants

#### GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

## DECIDES:

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant TCB.02.PHS.C.EU.Cash.11M**
3. Underlying securities code: **TCB**
4. Issuer of the underlying securities: **Vietnam Technological and Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **11 months**

9. Maturity date: **08/04/2027**

10. Conversion ratio: **3.9176:1**

11. Exercise price: **VND 35,259**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

# HO CHI MINH STOCK EXCHANGE

No.: 468/QĐ-SGDHCM

# SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026



## DECISION

### On approval for listing of covered warrants

#### GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

## DECIDES:

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant TPB.01.PHS.C.EU.Cash.12M**
3. Underlying securities code: **TPB**
4. Issuer of the underlying securities: **Tien Phong Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **12 months**

9. Maturity date: **10/05/2027**

10. Conversion ratio: **3:1**

11. Exercise price: **VND 18,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

No.: 467/QĐ-SGDHCM

**DECISION**

**On approval for listing of covered warrants**



**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant VIB.01.PHS.C.EU.Cash.10M**
3. Underlying securities code: **VIB**
4. Issuer of the underlying securities: **Vietnam International Commercial Joint Stock Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **10 months**

9. Maturity date: **08/03/2027**

10. Conversion ratio: **2:1**

11. Exercise price: **VND 19,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**

HO CHI MINH STOCK EXCHANGE

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026



**DECISION**

**On approval for listing of covered warrants**

**GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE**

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/ND-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HĐTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HĐTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HĐTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

**DECIDES:**

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant VNM.02.PHS.C.EU.Cash.11M**
3. Underlying securities code: **VNM**
4. Issuer of the underlying securities: **Viet Nam Dairy Products Joint Stock Company**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **11 months**

9. Maturity date: **08/04/2027**

10. Conversion ratio: **7:1**

11. Exercise price: **VND 66,000**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

**GENERAL DIRECTOR**

*(signed)*

**Nguyen Thi Viet Ha**



HO CHI MINH STOCK EXCHANGE

No. 470/QĐ-SGDHCM

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Ho Chi Minh City, May 25, 2026

## DECISION

On approval for listing of covered warrants

### GENERAL DIRECTOR OF THE HO CHI MINH STOCK EXCHANGE

*Pursuant to the Law on Securities dated November 26, 2019 and the Law amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations dated November 29, 2024;*

*Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025 of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP;*

*Pursuant to Circular No. 122/2025/TT-BTC dated December 22, 2025 of the Minister of Finance guiding the offering and trading of covered warrant;*

*Pursuant to Decision No. 02/QĐ-HDTV dated June 30, 2021 of the Members' Council of the Vietnam Stock Exchange on the establishment of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 07/QĐ-HDTV dated July 9, 2021 of the Members' Council of the Vietnam Stock Exchange promulgating the Charter on organization and operation of the Ho Chi Minh Stock Exchange;*

*Pursuant to Decision No. 22/QĐ-HDTV dated March 16 2026 of the Members' Council of the Vietnam Stock Exchange on the promulgation of the Regulation on Listing and Trading of Listed Securities;*

*Pursuant to the application for listing of covered warrants submitted by Phu Hung Securities Corporation;*

*At the proposal of the Director of the Listing Management Department.*

## DECIDES:

**Article 1.** To approve the registration for listing of covered warrants issued by Phu Hung Securities Corporation with the following details:

1. Type of securities: **Covered warrant**
2. Warrant name: **Warrant VPB.02.PHS.C.EU.Cash.11M**
3. Underlying securities code: **VPB**
4. Issuer of the underlying securities: **VietNam Prosperity Joint Stock Commercial Bank**
5. Warrant type: **Call warrant**



6. Warrant style: **A warrant for which the holder may exercise the right only on the maturity date**

7. Exercise method: **The warrant is settled in cash**

8. Term: **11 months**

9. Maturity date: **08/04/2027**

10. Conversion ratio: **3.9302:1**

11. Exercise price: **VND 29,476**

12. Number of listed warrants: **4,000,000 warrants (Four million warrants)**

**Article 2.** Phu Hung Securities Corporation shall comply with Vietnamese law, regulations on securities and the securities market, and the provisions of this Decision.

**Article 3.** This Decision takes effect from the signing date.

**Article 4.** The Director of the Listing Management Department, Director of the Trading System Department, Director of the Trading Supervision Department, Director of the Market Information Department, and Phu Hung Securities Corporation shall be responsible for implementing this Decision.

**Recipients:**

**GENERAL DIRECTOR**

- As stated in Article 4;
- SSC;
- VNX;
- VSDC;
- Archives: VT, NY(09).

*(signed)*

**Nguyen Thi Viet Ha**