

**CÔNG TY CỔ PHẦN CHỨNG  
KHOÁN PHÚ HƯNG  
PHU HUNG SECURITIES  
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc  
THE SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

Số/No.: 155/2026/PHS-PL

Thành phố Hồ Chí Minh, ngày 28 tháng 05 năm 2026  
Ho Chi Minh City, 28 May 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/ To:

- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**  
Name of organization: **PHU HUNG SECURITIES CORPORATION (“PHS”)**

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ mới: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Thành phố Hồ Chí Minh (Địa chỉ cũ: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh)  
New Address: 21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City (Old Address: 21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City).
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

2. Nội dung thông tin công bố/ Contents of disclosure:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:  
According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the Resolutions of the Board of Directors as follows:

- Nghị quyết số 02/106\_0626/NQ-HĐQT ngày 28/05/2026, Hội đồng Quản trị thông qua các nội dung sau:

*Resolution No. 02/106\_0626/NQ-HĐQT dated 28/05/2026, the Board of Directors passed the following contents:*

- a. Gia hạn hạn mức tín dụng với ngân hàng TMCP Đầu tư và Phát triển Việt Nam, chi nhánh Nam Kỳ Khởi Nghĩa.  
*Renewing credit line with Joint Stock Commercial Bank for Investment and Development of Vietnam, Nam Ky Khoi Nghia branch.*
  - b. Gia hạn hạn mức tín dụng và hạn mức rủi ro trước thanh toán với ngân hàng Cathay United – chi nhánh Thành phố Hồ Chí Minh.  
*Renewing credit line and pre-settlement risk line with Cathay United bank – Ho Chi Minh City branch.*
  - c. Gia hạn hạn mức tín dụng với ngân hàng Cathay United – OBU.  
*Renewing credit line with Cathay United bank – OBU.*
  - d. Gia hạn hạn mức tín dụng và hạn mức rủi ro trước thanh toán với Ngân hàng TNHH CTBC – chi nhánh Thành phố Hồ Chí Minh.  
*Renewing credit line and pre-settlement risk line with CTBC Bank Co., Ltd – Ho Chi Minh City branch.*
  - e. Gia hạn hạn mức tín dụng với Ngân hàng TNHH CTBC.  
*Renewing credit line with CTBC Bank Co., Ltd.*
  - f. Gia hạn hạn mức tín dụng và hạn mức rủi ro trước thanh toán với ngân hàng Thương Mại TNHH E.Sun – chi nhánh Đồng Nai.  
*Renewing credit line and pre-settlement risk line with E.Sun Commercial Bank – Dong Nai branch.*
  - g. Gia hạn hạn mức tín dụng với ngân hàng Thương Mại TNHH E.Sun – chi nhánh Offshore.  
*Renewing credit line with E.Sun Commercial bank – OBU.*
  - h. Gia hạn hạn mức tín dụng và hạn mức rủi ro thanh toán/ rủi ro trước thanh toán với ngân hàng TMCP Việt Nam Thịnh Vượng.  
*Renewing credit line and settlement risk/ pre-settlement risk line with Vietnam Prosperity Joint Stock Commercial Bank.*
  - i. Gia hạn hạn mức tín dụng với ngân hàng TMCP Công Thương Việt Nam – chi nhánh 4 Thành phố Hồ Chí Minh.  
*Renewing credit line with Vietnam Joint Stock Commercial Bank For Industry and Trade – branch 4 Ho Chi Minh City.*
  - j. Gia hạn hạn mức tín dụng với Ngân hàng Thương mại Hua Nan – chi nhánh Thành phố Hồ Chí Minh.  
*Renewing credit line with Huanan Commercial Bank Ltd – Ho Chi Minh City branch.*
  - k. Thông qua hạn mức tín dụng với Ngân hàng Thương mại Hua Nan.  
*Passed the new credit line with Huanan Commercial Bank Ltd.*
- ii. Nghị quyết số 03/106\_0626/NQ-HĐQT ngày 28/05/2026, Hội đồng Quản trị phê duyệt cho PHS được thực hiện các giao dịch với tư cách là thành viên lập quỹ và nhà tạo lập thị trường cho quỹ ETF PHFM VNSHINE và các quỹ ETF khác trong tương lai do Công ty Cổ phần Quản lý Quỹ Phú Hưng quản lý.  
*Resolution No. 03/106\_0626/NQ-HĐQT dated 28/05/2026, the Board of Directors approve PHS to execute authorized participant and market maker transactions for*



the PHFM VNSHINE ETF and any other ETFs managed by Phu Hung Fund Management JSC in the future.

- iii. Nghị quyết số 04/106\_0626/NQ-HĐQT ngày 28/05/2026, Hội đồng Quản trị thông qua hồ sơ đăng ký chào bán riêng lẻ.  
*Resolution No. 04/106\_0626/NQ-HĐQT dated 28/05/2026, the Board of Directors passed the private placement registration dossier.*
- iv. Nghị quyết số 05/106\_0626/NQ-HĐQT ngày 28/05/2026, Hội đồng quản trị thông qua việc triển khai thực hiện phương án chào bán cổ phiếu riêng lẻ.  
*Resolution No. 05/106\_0626/NQ-HĐQT dated 28/05/2026, the Board of Directors passed the implementation of the private placement plan.*

(Chi tiết tham khảo tài liệu đính kèm/ Further information, please find the attachment).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 28/05/2026 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.  
*This information was published on PHS's website on 28/05/2026 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Tài liệu đính kèm:**

*Attached Document:*

- Các Nghị quyết HĐQT ngày 28/05/2026.  
*The Board Resolutions dated 28/05/2026.*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE**

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)  
(Signature, full name, position, and seal)



**Ông/ Mr. CHEN CHIA KEN**  
**Tổng Giám đốc**  
**General Director**

Ref. No.: 02/106\_0626/NQ-HĐQT

Ho Chi Minh City, May 28<sup>th</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/106\_0626/BB-HĐQT dated May 28<sup>th</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 1**

The Board of Directors passed the renewing credit line with Joint Stock Commercial Bank for Investment and Development of Vietnam, Nam Ky Khoi Nghia branch, main details as below:

Credit facility	<b>VND 1,000,000,000,000</b> (Vietnam dong one trillion)
Facility period	12 months

**Article 2: Resolution 2**

The Board of Directors passed the renewing credit line and pre-settlement risk line with Cathay United bank – Ho Chi Minh City branch, main details as below:

<b>1. Short-term credit facility</b>	
Credit facility	<b>VND 120,000,000,000</b> (Vietnam dong One hundred twenty billion)
Facility period	One year
<b>2. Pre-settlement risk line ("PSR line")</b>	
Financial transaction limit	<b>USD 5,000,000</b> (US dollars Five million)
Limit availability period	One year

**Article 3: Resolution 3**

The Board of Directors passed the renewing credit line with Cathay United bank – OBU, main details as below:

Credit facility	<b>USD20,000,000</b> (US dollars Twenty million)
Facility period	One year





**Article 4: Resolution 4**

The Board of Directors passed the renewing credit line and pre-settlement risk line with CTBC Bank Co., Ltd – Ho Chi Minh City branch, main details as below:

<b>1. Short term credit line</b>	
Credit facility	<b>VND 30,000,000,000</b> (Vietnam dong Thirty billion)
Available period	One year
<b>2. Pre-settlement risk line</b>	
Facility limit	<b>USD 2,000,000</b> (US dollars Two million)
Available period	One year

**Article 5: Resolution 5**

The Board of Directors passed the renewing credit line with CTBC Bank Co., Ltd, main details as below:

Credit facility	<b>USD 10,000,000</b> (US dollars Ten million)
Facility period	One year

**Article 6: Resolution 6**

The Board of Directors passed the renewing credit line and pre-settlement risk line with E.Sun Commercial Bank – Dong Nai branch, main details as below:

<b>1. Short term credit facility</b>	
Credit facility	<b>VND 45,000,000,000</b> (Vietnam dong Forty five billion)
Facility period	One year
<b>2. Pre-settlement risk line ("PSR line")</b>	
Limit amount	<b>USD 1,000,000</b> (US dollars One million)
Limit tenor	One year

**Article 7: Resolution 7**

The Board of Directors passed the renewing credit line with E.Sun Commercial bank – OBU, main details as below:

Credit facility	<b>USD 8,000,000</b> (US dollars Eight million)
Facility period	One year

**Article 8: Resolution 8**

The Board of Directors passed renewing credit line and settlement risk/ pre-settlement risk line with Vietnam Prosperity Joint Stock Commercial Bank, main details as below:

<b>1. Credit facility</b>	
Credit facility	<b>VND 200,000,000,000</b> (Vietnam dong Two hundred billion)
Facility period	01 year
<b>2. SR/ PSR Line</b>	
Settle risk limit	<b>VND 78,000,000,000</b> (Vietnam dong Seventy-eight billion)
Limit period	12 months

**Article 9: Resolution 9**

The Board of Directors passed renewing credit line with Vietnam Joint Stock Commercial Bank For Industry and Trade – branch 4 Ho Chi Minh City, main details as below:

Credit limit	VND 200,000,000,000 (Vietnam dong Two hundred billion)
Period	One year

**Article 10: Resolution 10**

The Board of Directors passed the renewing credit line with Huanan Commercial Bank Ltd – Ho Chi Minh City branch, main details as below:

Credit facility	VND 60,000,000,000 (Vietnam dong Sixty billion)
Credit facility period	One year

**Article 11: Resolution 11**

The Board of Directors passed the new credit line with Huanan Commercial Bank Ltd, main details as below:

Credit facility	USD 5,000,000 (US dollars Five million)
Facility period	One year

**Article 12: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 12;
- Archived at Company Secretary;
- Archived at Company Secretariat.

**For and on behalf of B.O.D. Chairman**



*[Signature]*  
**Albert Kwang-Chin Ting**

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AN  
HOAN  
GG  
CHI MINH



Ref. No.: 03/106\_0626/NQ-HĐQT

Ho Chi Minh City, May 28<sup>th</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/106\_0626/BB-HĐQT dated May 28<sup>th</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 12**

The Board of Directors passed the proposal for PHS to act as the market maker for the PHFM VNSHINE ETF & ETF funds managed by Phu Hung Fund Management JSC in the future, main details as below:

1. Approve PHS to execute authorized participant and market maker transactions for the PHFM VNSHINE ETF and any other ETFs managed by Phu Hung Fund Management JSC in the future.
2. The Board of Directors authorizes the General Director to implement and sign all related documents and complete necessary procedures in accordance with applicable laws regarding this matter.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

*For and on behalf of B.O.D.*  
**Chairman**  
  
**Albert Kwang-Chin Ting**

Ref. No.: 04/106\_0626/NQ-HĐQT

Ho Chi Minh City, May 28<sup>th</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/106\_0626/BB-HĐQT dated May 28<sup>th</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 13**

The Board of Directors passed the private placement registration dossier in accordance with Clause 4, Article 43 of Decree No. 155/2020/NĐ-CP, main details as below:

1. The Board of Directors ("BOD") approves the dossier of application for private placement of shares, as follows:
  - Application for private placement of shares;
  - Resolution of the Annual General Meeting of Shareholders ("AGMS") in 2026 No. 01/2026/NQ-ĐHĐCĐ dated April 16<sup>th</sup>, 2026;
  - Minutes of the AGMS in 2026 No. 01/2026/BB-ĐHĐCĐ dated April 16<sup>th</sup>, 2026, including content regarding the separation of voting rights for shareholders with vested interests in the private placement of shares;
  - Proposal to the AGMS in 2026 No. 07/2026/TTr-HĐQT dated April 16<sup>th</sup>, 2026 on the approval of the plan on private placement of shares to increase charter capital, and the attached plan;
  - Resolution of the BOD No. 05/106\_0626/NQ-HĐQT dated May 28<sup>th</sup>, 2026 on the approval of certain matters related to the registration of the private placement of shares and the plan to ensure that the share issuance complies with foreign ownership limit regulations;
  - Commitment letter of Phu Hung Securities Corporation ("PHS") confirming that the private placement of shares complies with cross-ownership restrictions applicable to securities companies;
  - Commitment letters from participating investors confirming full subscription of the allocated shares and that they do not hold 5% or more of the charter capital of any other securities company;



- Commitment letters from participating investors confirming compliance with cross-ownership restrictions;
  - Bank confirmation document on the opening of a blocked account to receive funds for the purchase of shares in the offering of PHS.
2. The Board of Directors authorizes the General Director to implement the plan on private placement of shares in compliance with current legal regulations.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

  
**For and on behalf of B.O.D.**  
**Chairman**  
**Albert Kwang-Chin Ting**



Ref. No.: 05/106\_0626/NQ-HĐQT

Ho Chi Minh City, May 28<sup>th</sup>, 2026

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/106\_0626/BB-HĐQT dated May 28<sup>th</sup>, 2026 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 14**

The Board of Directors passed the implementation of the private placement plan, the detailed plan for the utilization of proceeds from the offering, and the plan to ensure that the private placement complies with the foreign ownership ratio regulations, main details as below:

1. The Board of Directors ("BOD") approves on implementing the plan on private placement of shares approved at the Annual General Meeting of Shareholders ("AGMS") in 2026 under resolution No. 01/2026/NQ-ĐHĐCĐ dated April 16<sup>th</sup>, 2026, attached submission No. 07/2026/TTr-HĐQT dated April 16<sup>th</sup>, 2026.
2. Through the detailed plan and organization of the use of the proceeds from the offering, as approved by the AGMS, the total amount expected to be raised from the offering is VND 500,000,000,000 (Vietnam Dong Five hundred billion), which is expected to be used for the following purposes:

No.	Purpose of proceeds	Amount (VND)	Expected Disbursement Timeline	Method of Use
1	Supplementing capital for advance payment lending and margin lending activities	250,000,000,000	After completion of the private placement, expected in the second half of 2026	To provide funding for advance payment for securities sales and margin lending activities in accordance with the Company's regulations and applicable laws, specifically: - To disburse advance payments to customers
1.1	Advance payment lending	10,000,000,000		
1.2	Margin lending	240,000,000,000		





	<i>activities</i>			who have demand for advance settlement of securities sale proceeds; - To grant credit limits and disburse loans to customers for margin trading activities.
2	Supplementing capital for proprietary trading	100,000,000,000	After completion of the private placement, expected in the second half of 2026	To provide funding for proprietary securities investment activities, including investments in: - Equities; - Bonds; - Other financial instruments and financial assets in accordance with applicable laws and regulations.
3	Implement other financial – securities services in compliance with the law	150,000,000,000	After completion of the private placement, expected in the second half of 2026	To supplement capital for the provision of financial and securities services in accordance with applicable laws and regulations, specifically: - To supplement capital for covered warrant issuance activities and hedging activities for issued covered warrants; - To supplement capital for ETF-related activities, including market-making and other related operational activities in accordance with applicable laws and regulations.
3.1	<i>Covered warrant activities</i>	90,000,000,000		
3.2	<i>ETF – related activities</i>	60,000,000,000		
<b>Total</b>		<b>500,000,000,000</b>		

3. The BOD approved the plan to ensure that the private placement of shares complies with the regulations on foreign ownership ratios, specifically as follows:

Based on official letter No. 2681/UBCK-QLKD dated May 15<sup>th</sup>, 2017 of the State Securities Commission, the PHS's maximum foreign ownership limit is 100%. However, the ownership of each foreign investor shall be restricted according to securities law as follows:

- Foreign institutional investors meeting the conditions under article 77.2 of the Securities Law may acquire up to 100% of the charter capital of a securities business organization and may establish a 100% foreign-owned securities company;



- Foreign investors not meeting article 77.2 conditions or foreign individuals may hold less than 49% of the charter capital of a securities business organization.

The BOD commits to taking all legal measures to ensure foreign ownership after the private placement complies with the relevant securities regulations.

4. The BOD assigns and authorizes the General Director to implement the tasks, sign relevant legal documents, and carry out the procedures to complete the company's share offering, ensuring compliance with the resolution and current legal regulations.

## **Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

### Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.



**For and on behalf of B.O.D.**

**Chairman**

**Albert Kwang-Chin Ting**

