



No. 17/NQ-ĐHĐCĐ2026

Hanoi, 25th May, 2026

RESOLUTION OF THE BOARD OF DIRECTORS

(Re.: Approve the detailed plan for the use of proceeds raised from the private placement of securities)

**THE BOARD OF DIRECTORS OF
AN BINH SECURITIES JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises dated 17 June 2020, amended and supplemented on 11 January 2022 and 17 June 2025 (Law on Enterprises) and the guiding documents thereof;
- Pursuant to the Law on Securities dated 26 November 2019, amended and supplemented on 29 November 2024 (Law on Securities) and the guiding documents thereof;
- Pursuant to the Charter of An Binh Securities Joint Stock Company;
- Pursuant to Resolution No. 17/NQ-ĐHĐCĐ2026 dated 18 March, 2026 of the General Meeting of Shareholders of An Binh Securities Joint Stock Company;
- Pursuant to Board of Directors' Resolution No. 23/NQ-HĐQT2026 dated 20 April, 2026;
- Pursuant to the Minutes of Meeting of the Board of Directors No. 34/BB-HĐQT2026 dated 25 May 2026,

RESOLUTED:

Article 1: Approve the detailed plan and use of proceeds from the private placement of shares in accordance with Resolution No. 17/NQ-ĐHĐCĐ2026 of the General Meeting of Shareholders dated March 18, 2026 and Board of Directors' Resolution No. 23/NQ-HĐQT2026 dated April 20, 2026, specifically as follows:

The total expected proceeds from the offering (at par value) are VND 2,000,000,000,000, which are proposed to be allocated for the Company's operations, including:



No.	Purpose	Expected use of proceeds plan (VND)	Expected disbursement schedule
1	Additional capital for the Company's proprietary securities trading activities (shares and bonds)	1.500.000.000.000	From Q2 2026 to the end of 2026
2	Additional capital for the Company's margin lending activities.	500.000.000.000	From Q2 2026 to the end of 2026
Total		2.000.000.000.000	

The proceeds from the offering shall be utilized in accordance with a schedule appropriate to the Company's business activities following the completion of the offering. Subject to the actual proceeds raised from the offering, the Board of Directors shall, based on the Company's specific circumstances, formulate a detailed plan for the use of proceeds, determine the allocation of the proceeds, establish the order of priority for the use of funds, and/or amend, supplement, or adjust the use-of-proceeds plan where the value of such adjustments is less than 50% of the proceeds raised from the offering, pursuant to the authorization granted by the General Meeting of Shareholders, in line with the Company's business operations, overall development plan, the best interests of shareholders, and in compliance with applicable laws and the Charter. In the event of any adjustment to the plan within its authority, the Board of Directors shall report the same to the General Meeting of Shareholders at the nearest meeting in accordance with applicable laws

In the event that the Company does not raise the full expected amount, the proceeds shall be allocated in the following order of priority:

- a. Additional capital for the Company's proprietary securities trading activities;
- b. Additional capital for the Company's margin lending activities.

In the event that the proceeds raised from the offering are insufficient for the above purposes, the Company shall seek alternative funding sources, including borrowings from domestic and foreign credit institutions, funding from strategic shareholders, and other financing partners, in order to ensure the implementation of the planned business objectives.

Article 2: Effectiveness

This Resolution shall take effect from the date of signing.

Members of the Board of Directors, the Board of Management, the Chief Accountant, and relevant departments shall be responsible for the implementation of this Resolution./.

ON BEHALD OF THE BOARD OF DIRECTORS

Recipients:

- As stipulated in Article 2;
- SSC; HNX;
- Archived.

CHAIRMAN

(Signed)

Tran Viet Dung



