

NOTICE

Issuance of shares for dividend payment

I. INFORMATION ON THE ISSUER

1. Full name of the Issuer: Bao Minh Securities Company.
 2. Abbreviated name: BMSC.
 3. Head office: 3rd Floor, PaxSky Building, 34A Pham Ngoc Thach, Xuan Hoa Ward, HCM City.
 4. Tel: (84-28) 7306 8686. Fax: (84-28) 3824 7436.
Website: www.bmsc.com.vn.
 5. Charter Capital: 2.039.326.520.000 VND.
 6. Type of Security: BMS.
 7. Settlement Account Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.
Bank Account Number: 1190171797.
 8. Enterprise Registration Certificate No. 0102727651, initially issued by the Ho Chi Minh City Department of Finance on April 21, 2008, and amended for the 16th time on January 26, 2026
- Principal business lines:
 - + Commodity and securities brokerage activities. Details: Securities brokerage
Business code: 6612;
 - + Other activities auxiliary to financial services, except insurance and pension funding, not elsewhere classified. Details: Securities dealing (proprietary trading), securities underwriting, and securities investment advisory services
Business code: 6619.
 - Main products/services:
 - + Securities brokerage;
 - + Securities investment advisory services;
 - + Securities proprietary trading (dealing);
 - + Securities underwriting services.



9. Establishment and Operation License: License No. 90/UBCK-GP, issued by the State Securities Commission of Vietnam on April 21, 2008, and its subsequent amendments to the Establishment and Operation License.

II. SHARE ISSUANCE PLAN

1. Share Name: Shares of Bao Minh Securities Company.
2. Share Type: Common shares.
3. Total Number of Issued Shares: 203,932,652 shares.
4. Number of Outstanding Shares: 203,932,652 shares.
5. Number of Treasury Shares: 0 shares.
6. Expected Number of Shares to be Issued: 11,216,295 shares.
7. Total Par Value of the Expected Issuance: 112.162.950.000 VND.
8. Distribution Ratio: 100:5.5 (Shareholders recorded on the record date will receive stock dividends at the ratio of 100:5.5, meaning that for every 100 shares held, a shareholder will be entitled to receive 5.5 new shares)
9. Source of funds for the share issuance: Undistributed after-tax profits as reflected in the audited financial statements of Bao Minh Securities Joint Stock Company for the year ended December 31, 2025.
10. Treatment of fractional shares: The number of additional shares issued as stock dividends to shareholders shall be rounded down to the nearest whole share. Fractional shares resulting from such rounding (if any) shall be cancelled.

For example, if a shareholder owns 141 shares on the record date, such shareholder will be entitled to receive 7.755 new shares ($141 \times 5.5\%$). The number of shares to be distributed will be rounded down to the nearest whole share; therefore, the shareholder will receive 7 new shares, and the fractional entitlement of 0.755 share will be cancelled.

11. Record Date for the Allocation of Rights: 17/06/2026.

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**



PHAN TAN THU

