

**NAGAKAWA GROUP  
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence – Freedom – Happiness**

No.: 12/2026/CBTT-NAG  
Re: REPORT Results of the Public Offering of Shares

Phu Tho, July 05, 2026

**INFORMATION DISCLOSURE ON THE ELECTRONIC INFORMATION PORTAL  
OF THE STATE SECURITIES COMMISSION**

**To: - State Securities Commission  
- Hanoi Stock Exchange**

1. Organization name: **NAGAKAWA GROUP JOINT STOCK COMPANY** (“the Company”)

- Headquarters address: Xuan Thuong 1 Residential Group, Phuc Thang Ward, Phu Tho Province

- Phone: 0211.387.3568

Fax: 0211.354.8020

- Securities ticker: NAG

- Stock exchange: HNX

2. Disclosed information content:

Nagakawa Group Joint Stock Company announces the disclosure of REPORT No. 17/2026/TB-NAG dated July 05, 2026 Results of the Public Offering of Shares.

3. This information has been disclosed on the website of Nagakawa Group Joint Stock Company on July 05, 2026 at the following link: [www.nagakawa.com.vn](http://www.nagakawa.com.vn).

Nagakawa Group Joint Stock Company commits that the information disclosed above is truthful and takes full legal responsibility for the content of the disclosed information.

**Recipients:**

As above;

Filed: IR.

**NAGAKAWA GROUP JSC  
AUTHORIZED INFORMATION DISCLOSER**



**NGUYEN THI HUYEN THUONG**

## **REPORT**

### **Results of the Public Offering of Shares**

(pursuant to Certificate of Registration for Public Offering of Shares No. 42/GCN-UBCK issued by the Chairman of the State Securities Commission on 03/03/2026 and Decision No. 250/QD-UBCK dated 05/05/2026 of the State Securities Commission approving the extension of the Certificate of Registration for Public Offering of Shares for Nagakawa Group Joint Stock Company)

**To: State Securities Commission**

#### **I. INTRODUCTION OF THE ISSUER**

1. Issuer name: NAGAKAWA GROUP JOINT STOCK COMPANY
2. Abbreviated name: NAGAKAWA GROUP
3. Head office address: Xuan Thuong 1 Residential Area, Phuc Yen Ward, Phu Tho Province
4. - Phone: (84-21) 1387 3568 Fax: (84-21) 1354 8020
5. Website: <https://nagakawa.com.vn>
6. Charter capital: VND 386,202,350,000.
7. Stock ticker: NAG
8. Payment account bank: Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh An Branch; Account number: 117002646879.
9. Business Registration Certificate No. 2500217389 issued by the Department of Planning and Investment of Vinh Phuc Province for the first time on 21/03/2007, and the 26th amendment registration issued by the Department of Finance of Phu Tho Province on 15/04/2026.
10. Establishment and operating license: None.

#### **II. OFFERING PLAN**

1. Share name: Shares of Nagakawa Group Joint Stock Company
2. Share type: Ordinary shares
3. Number of shares offered: 19,310,116 shares, of which:
  - Number of shares offered by the Issuer: 19,310,116 shares;
  - Number of shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share
5. Total expected capital raised: VND 193,101,160,000, of which:
  - Capital raised by the Issuer: VND 193,101,160,000;
  - Capital raised by shareholders/owners/members: 0 shares.
6. Distribution method: Through the exercise of rights by existing shareholders.

Additional shares are offered to existing shareholders through rights exercise at a ratio of 2:1 (As of the record date for shareholder rights, each shareholder holding 01 ordinary share will be



entitled to 01 subscription right; every 02 subscription rights entitles the holder to purchase 01 new share).

7. Subscription and payment period: From 23/04/2026 to 04/06/2026.

**Of which:**

- Subscription and payment period for existing shareholders: From 23/04/2026 to 20/05/2026;

- Subscription and payment period for unsold shares: From 29/05/2026 to 04/06/2026.

8. Closing date of the offering: 04/06/2026.

9. Expected share transfer date: Expected in August 2026 after the Vietnam Securities Depository and Clearing Corporation (VSDC) approves the supplementary registration of newly issued shares.

### III. RESULTS OF THE SHARE OFFERING

(Unit: shares)

Target share buyers	Offer Price (VND/share)	Shares Offered	Shares Subscribed	Shares Distributed	Investors Subscribed	Investors Distributed	Investors Not Distributed	Remaining Shares	Distribution Rate
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	10.000	19.310.116	7.616.493	7.616.493	59	59	0	11.693.623	39,4430%
2. Distribution of unsold shares (i)	10.000	6.357.000	6.357.000	6.357.000	3 (ii)	3 (ii)	0	0	32,9206%
<b>Total</b>		<b>19.310.116</b>	<b>13.973.493</b>	<b>13.973.493</b>	<b>62</b>	<b>62</b>	<b>0</b>	<b>5.336.623</b>	<b>72,3636%</b>
Target share buyers	Offer Price (VND/share)	Shares Offered	Shares Subscribed	Shares Distributed	Investors Subscribed	Investors Distributed	Investors Not Distributed	Remaining Shares	Distribution Rate
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic investors	10.000	19.066.125	13.973.248 (iii)	13.973.248 (iii)	58 (iv)	58 (iv)	0	5.092.877	72,3623%
2. Foreign investors, Economic entities with over 50% foreign capital	10.000	243.991	245	245	4	4	0	243.746	0,0013%
<b>Total</b>		<b>19.310.116</b>	<b>13.973.493</b>	<b>13.973.493</b>	<b>62</b>	<b>62</b>	<b>0</b>	<b>5.336.623</b>	<b>72,3636%</b>

**Notes:**

(i) During the public offering of shares to existing shareholders of Nagakawa Group JSC, unsold shares arose (odd-lot shares and shares not subscribed or paid for by existing shareholders). These unsold shares were handled pursuant to **Board of Directors Resolution No. 04/2026/NQ-HDQT dated 29/05/2026**.

(ii) For the unsold shares, Nagakawa Group JSC distributed them to **03 new individual investors**. Therefore, the total number of investors receiving share distribution is **62 investors**.



(iii) Includes shares subscribed by existing shareholders exercising their rights and shares distributed to domestic investors pursuant to **Board of Directors Resolution No. 05/2026/NQ-HDQT dated 05/06/2026** approving the results of the public offering.

(iv) Includes **55** domestic investors who received shares during the distribution period for existing shareholders (from 23/04/2026 to 20/05/2026) and **03 new investors** who purchased unsold shares (from 29/05/2026 to 04/06/2026). Therefore, the total number of domestic investors subscribing for shares is **58** investors.

- Underwriting: None.

- Distribution of remaining shares to one or several specific investors:

Pursuant to Board of Directors Resolution No. 04/2026/NQ-HDQT dated 29/05/2026 of Nagakawa Group JSC on the continued distribution of odd-lot shares, shares not subscribed or paid for by existing shareholders in the additional public offering, and Board of Directors Resolution No. 05/2026/NQ-HDQT dated 05/06/2026 approving the results of the public offering, the list of investors receiving the remaining shares is as follows:

(Unit: shares)

No.	Investor Name	ID No.	Shares Distributed		Percentage of shares distributed relative to charter capital		Shares Owned After Offering	Ownership % After Offering
			This offering	Offerings and Issuances in the Last 12 Months	In this offering	In offerings and issuances during the last 12 months		
1	Nguyen Quoc Cuong	001084000351	1,857,000	0	4.81%	0	1,857,000	3.53%
2	Duong Anh Tuan	027095011269	2,000,000	0	5.18%	0	2,000,000	3.80%
3	Bui Ba Cao	027080004551	2,500,000	0	6.47%	0	2,500,000	4.75%
<b>Total</b>			<b>6,357,000</b>	<b>0</b>	<b>16.46%</b>	<b>0</b>	<b>6,357,000</b>	<b>12.09%</b>

**Note:** Relationship between offerees and NAG, members of the Board of Directors, Board of Supervisors, and General Management Board of NAG: None.

#### IV. SUMMARY OF OFFERING RESULTS

- Total shares distributed: 13,973,493 shares, equivalent to 72.36% of total shares offered, of which:
  - Number of shares of the Issuer: 13,973,493 shares;
  - Number of shares of shareholders/owners/members: 0 shares.
- Total proceeds from the offering: VND 139,734,930,000, of which:
  - Total proceeds of the Issuer: VND 139,734,930,000;
  - Total proceeds of shareholders/owners/members: VND 0.

**Note:** The balance in the Company's blocked account pursuant to the **Account Balance Confirmation issued by Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh An Branch as of 04/06/2026 is VND 139,734,668,728**. The difference between the blocked account balance and the proceeds from the offering is **VND 261,272**. The specific reasons are as follows:

No.	Description	Amount (VND)
1	Opening balance before issuance	4,056
2	Movements during the period	139,734,664,672
2.1	Proceeds from the share offering	139,734,930,000
2.2	Transfer fees from the account of the Vietnam Securities Depository and Clearing Corporation to the Company's blocked account	1,100,000
2.3	Interest earned during the period	834,672
3	Closing balance	139,734,668,728

- Total expenses: VND 360,150,000.
  - Underwriting fee (if any): VND 0.
  - Share distribution fee (if any): VND 0.
  - Audit fee: VND 22,000,000 (Expected capital audit fee).
  - Issuance advisory fee: VND 308,000,000 (VAT included).
  - Certificate of Registration for Public Offering registration fee: VND 17,500,000.
  - Shareholder list freeze fee for rights exercise: VND 11,550,000.
  - Transfer fee of Vietnam Securities Depository and Clearing Corporation: VND 1,100,000.
  - Other expenses: VND 0.
- Total net proceeds from the offering: VND 139,374,780,000.

## V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING

### Capital Structure

No.	Category	No. of Shareholders	Shares Held	Par Value of Shares (VND)	Ownership %
I	Domestic and foreign shareholders				
1	Domestic	2,354	52,349,492	523,494,920,000	99.54%
1.1	State	0	0	0	0%
1.2	Organizations	7	597	5,970,000	0.001%
	Of which: Treasury shares	1	2	20,000	0.000004%
1.3	Individuals	2,347	52,348,895	523,488,950,000	99.54%
2	Foreign	26	244,236	2,442,360,000	0.46%
2.1	Foreign organizations, Economic entities with over 50% foreign capital	9	31,963	319,630,000	0.06%
2.2	Individuals	17	212,273	2,122,730,000	0.4%
	<b>Total (1 + 2)</b>	<b>2,380</b>	<b>52,593,728</b>	<b>525,937,280,000</b>	<b>100%</b>



No.	Category	No. of Shareholders	Shares Held	Par Value of Shares (VND)	Ownership %
<b>II</b>	<b>Founding shareholders, major shareholders, other shareholders</b>				
1	Founding shareholders	-	-	-	0.00%
2	Major shareholders	2	21,718,998	217,189,980,000	41.30%
3	Shareholders holding less than 5% of voting shares	2,378	30,874,730	308,747,300,000	58.70%
	<b>Total (2 + 3)</b>	<b>2,380</b>	<b>52,593,728</b>	<b>525,937,280,000</b>	<b>100%</b>

**Note:** This capital structure is compiled based on: (1) Summary list of securities holders allocated subscription rights as of 20/04/2026 provided by VSDC; (2) Summary list of depository investors subscribing for additionally issued securities No. VNEXRTVSDN014407/VSDNAGXX dated 29/05/2025 provided by VSDC; and (3) List of selected investors who have paid for unsold shares.

#### List and ownership percentage of major shareholders

No.	Shareholder Name	Business Registration Certificate No. / ID / Passport	Shares Held	Ownership %
1	Nguyen Duc Kha	027059000022	13,931,309	26.49%
2	Nguyen Thi Huyen Thuong	027183015387	7,787,689	14.81%
<b>Total</b>			<b>21,718,998</b>	<b>41.30%</b>

#### VI. ATTACHED DOCUMENTS

- Bank confirmation of the blocked account confirming proceeds received from the offering;
- Board of Directors Resolution No. 04/2026/NQ-HDQT dated 29/05/2026 of Nagakawa Group JSC on the continued distribution of odd-lot shares, shares not subscribed or paid for by existing shareholders in the additional public offering.
- Board of Directors Resolution No. 05/2026/NQ-HDQT dated 05/06/2026 approving the results of the public offering of shares.

Hanoi, June 05, 2026

**NAGAKAWA GROUP JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**  
**GENERAL DIRECTOR**



**NGUYEN THI HUYEN THUONG**