



No.: 374/CT-TCKT

*Nghe An, June 09, 2026*

**REPORT AMENDMENTS TO THE PLAN FOR THE USE OF CAPITAL  
PROCEEDS FROM THE PUBLIC OFFERING OF ADDITIONAL SHARES**

*(According to the Certificate of Registration for the Public Offering of Additional  
Shares No. 34/GCN-UBCK issued by the Chairman of the State Securities  
Commission on February 2, 2026)*

To: State Securities Commission

**I. INTRODUCTION TO THE ISSUING ORGANIZATION**

1. Name of the issuing organization: Trung Do Joint Stock Company
2. Head office address: No. 205, Le Duan Street, Truong Vinh Ward, Nghe An Province
3. Phone number: (0238) 3844 410      Fax number: (0238) 3830 431  
Website: <https://trungdo.vn>
4. Registered capital: VND 350,000,000,000.
5. Stock code: TDF
6. Place of opening the payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Vinh Branch.  
Account number: 117000020037
7. Business Registration Certificate: Business Registration Certificate No. 2900324272 issued by the Department of Planning and Investment of Nghe An province on February 22, 2006, and amended for the 14th time by the Department of Finance of Nghe An province on July 17, 2025.

- Main business activities:

No.	Business lines	Code
-----	----------------	------



No.	Business lines	Code
1	Construction of other civil engineering works - Details: Construction of water supply and drainage systems, technical infrastructure for industrial zones, urban and rural areas, and lighting systems; Construction of dikes, embankments, and seaports; Construction of industrial and irrigation works, power lines, and substations.	4299 (Main)
2	Manufacture of building materials from clay - Details: Production of large-scale fired sintered stone slabs, granite tiles, ceramic roof tiles, and various types of tunnel bricks and tiles.	2392
3	Manufacture of concrete and products from cement and gypsum - Details: Production of ready-mix concrete, precast concrete components, non-fired bricks, and other building materials.	2395
4	Site preparation	4312
5	Road freight transport	4933
6	Real estate business, land use rights belonging to the owner, user or lessee. - Details: Business activities include housing, hotels, and supermarkets.	6810
7	Architectural and related engineering consulting activities - Details: Consulting on design, design review, and cost estimation for civil engineering projects (residential and public buildings), industrial projects (manufacturing plants, auxiliary facilities, warehouses, dependent engineering structures), and agricultural projects (livestock farms, agricultural processing plants, agricultural storage facilities). Consulting on geotechnical surveys; Consulting on supervision of civil and industrial construction projects.	7110
8	Specialized design activities - Details: Consulting on design, design review, and cost estimation for civil engineering projects (residential and public buildings), industrial projects (manufacturing plants, auxiliary facilities, warehouses, dependent engineering structures), and agricultural projects (livestock farms, agricultural processing plants, agricultural storage facilities). Consulting on geotechnical surveys.	7410
9	Motor vehicle rental - Details: Rental services for various types of motorbikes, tower cranes, self-propelled cranes, and forklifts.	7710
10	Rental of machinery, equipment and other tangible goods. - Details: Rental of construction machinery and equipment	7730

- Main products/services: Construction projects; Building materials, specifically granite tiles, ceramic roof tiles, and various types of tunnel bricks and tiles; Real estate

8. Establishment and operation license: None



## II. SECURITIES ISSUED

1. Security Name: Shares of Trung Do Joint Stock Company

2. Type of security: Common stock

3. Par value: 10,000 VND/share

4. Number of securities issued: 35,000,000 shares

5. Total capital/amount raised: VND 50,000,000,000 (of which, the actual amount received from the share offering is VND 49,998,900,000, after deducting the transfer fees of the Vietnam Securities Depository and Clearing Corporation - VSDC) , of which the capital/amount raised for the project: VND 0.

6. Offering end date: May 28, 2026

## III. PLAN FOR UTILIZING THE CAPITAL PROCEEDED FROM THE OFFERING

1. Capital utilization plan proceeds from the offering:

No.	Description	Amount (dong)	Expected time of use
	<b>Repayment of loans to Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Vinh Branch under the following contracts:</b>	<b>75,000,000,000</b>	In Q1, Q2/2026
1	- Credit facility agreement No. 01/2025-HDCVHM/NHCT442-TRUNG DO dated August 08, 2025	66,800,000,000	
2	- Investment project loan agreement No. 01/2022-HDCVDADT/NHCT442-TRUNGDO dated March 01, 2022	8,200,000,000	
	<b>Total</b>	<b>75,000,000,000</b>	

2. Proposed Amendments:

No.	Description	Amount (dong)	Expected time of use
I	Repayment of loans to Vietnam Joint Stock Commercial Bank for Industry and	39,998,900,000	In Q2/2026



No.	Description	Amount (dong)	Expected time of use
	<b>Trade (VietinBank) – Vinh Branch under the following contracts:</b>		
1	- Credit facility agreement No. 01/2025-HDCVHM/NHCT442-TRUNG DO dated August 08, 2025	39,998,900,000	
2	- Investment project loan agreement No. 01/2022-HDCVDADT/NHCT442-TRUNGDO dated March 01, 2022	-	
II	<b>Repayment of loans to Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Nghe An Branch under Credit Facility Agreement No. 140/HM25-NAN dated October 06, 2025.</b>	10,000,000,000	
	<b>Total</b>	<b>49,998,900,000</b>	

3. Reason for the Amendment: Pursuant to Board of Directors' Resolution No. 51/NQ-HĐQT dated September 26, 2025 and Board of Directors' Resolution No. 57/NQ-HĐQT dated November 18, 2025, the expected proceeds from the successful offering of all registered shares were 75 billion VND and were intended to be used for the repayment of loans to VietinBank – Vinh Branch. However, the actual proceeds received were insufficient to fully satisfy the intended use of proceeds. Therefore, the Board of Directors decided to adjust the use of proceeds plan to align with the Company's actual needs at the time of completion of the offering.

4. Basis for the Amendment: Board of Directors' Resolution No. 26/NQ-HĐQT dated June 09, 2026 on the Approval of the Adjustment to the Plan for the Use of Proceeds from the Public Offering of Additional Shares.

5. The amended plan was disclosed at: <https://trungdo.vn/> in June 09, 2026.

**TRUNG DO JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**  
*(Signature, full name, and seal)*

NGUYEN DUY HIEN



No.: 26/NQ-HĐQT

Nghe An, June 09, 2026

**RESOLUTION OF THE BOARD OF DIRECTORS**

**Re: Approval of the amendments to the plan for the use of proceeds from the public offering of additional shares**



**THE BOARD OF DIRECTORS  
TRUNG DO JOINT STOCK COMPANY**

***Pursuant to:***

- *The Law on Enterprises No. 59/2020/QH14 and its amendments and supplements;*
- *The Law on Securities No. 54/2019/QH14 and its amendments and supplements;*
- *Decree No. 155/2020/ND-CP detailing the implementation of several articles of the Law on Securities, amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;*
- *The Charter of Trung Do Joint Stock Company;*
- *Resolution of the 1st Extraordinary General Meeting of Shareholders in 2025 of Trung Do Joint Stock Company dated August 28, 2025;*
- *Proposal No. 33/TT-HĐQT dated July 31, 2025;*
- *Resolution of the Board of Directors no. 51/NQ-HĐQT dated 26/09/2025;*
- *Certificate of Registration for the Public Offering of Additional Shares No. 34/GCN-UBCK issued by the Chairman of the State Securities Commission on February 2, 2026;*
- *Decision of the State Securities Commission on the extension of the share distribution period under the Certificate of Registration for the Public Offering of Additional Shares to the public for Trung Đô Joint Stock Company No. 187/QĐ-UBCK dated March 26, 2026;*
- *The results of the public offering of additional shares of Trung Do Joint Stock Company;*
- *Meeting minutes of the Board of Directors dated June 08, 2026*



## DECISION:

### **Article 1: Approval of the amendments to the plan for the use of proceeds from the public offering of additional shares:**

Based on the results of the public offering of additional shares and the actual demand for capital utilization at the time of completion of the offering, the proceeds from the public offering of additional shares amount to VND 50,000,000,000 (of which the actual proceeds received from the share offering amount to **VND 49,998,900,000**, after deduction of the transfer fee charged by the Vietnam Securities Depository and Clearing Corporation - VSDC), which shall be utilized as approved by the Board of Directors as follows:

No	Description	Planned use of proceeds before amendments (*)		Adjusted use of proceeds	
		Amount (VND)	Expected Timing of Utilization	Amount (VND)	Expected Timing of Utilization
I	Repayment of loans to Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Vinh Branch under the following contracts:	75,000,000,000	In Q1, Q2/2026	39,998,900,000	In Q2/2026
1	- Credit facility agreement No. 01/2025-HDCVHM/NHCT442-TRUNG DO dated August 08, 2025	66,800,000,000		39,998,900,000	
2	- Investment project loan agreement No. 01/2022-HDCVDADT/NHCT442-TRUNGDO dated March 01, 2022	8,200,000,000		-	
II	Repayment of loans to Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Nghe An Branch under Credit Facility Agreement No. 140/HM25-NAN dated October 06, 2025	-		10,000,000,000	
	<b>Total</b>	<b>75,000,000,000</b>		<b>49,998,900,000</b>	

(\*) Note: Pursuant to Board of Directors' Resolution No. 51/NQ-HĐQT dated September 26, 2025 and Board of Directors' Resolution No. 57/NQ-HĐQT dated November 18, 2025, the expected proceeds from the successful offering of all registered shares were VND 75 billion and were intended to be used for the repayment of loans to VietinBank – Vinh



*Branch. However, the actual proceeds received were insufficient to fully satisfy the intended use of proceeds. Therefore, the Board of Directors has decided to adjust the use of proceeds plan to align with the Company's actual needs at the time of completion of the offering.*

**Article 2: The Board of Directors assigns the Director to instruct the relevant departments and individuals to carry out tasks related to the amendments of the use of proceeds plan in accordance with the provisions of law and the requirements of competent state authorities.**

**Article 3: Effectiveness**

This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Supervisors, the Board of Management, and relevant individuals shall be responsible for the implementation of this Resolution./.

***Recipients:***

- BOD, BOS;
- BOM;
- Archived: Clerical department.

**O/B. THE BOARD OF DIRECTORS  
CHAIRMAN**  
*(Signed and sealed)*

**NGUYEN HONG SON**