

No. ~~127/BC~~ HEV

Hanoi, ~~9/6~~ 9/6/2026.

REPORT ON THE PROGRESS OF USE OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

*(Pursuant to Official Letter No. 7938/UBCK-QLCB dated November 25, 2025 of the State Securities
Commission notifying receipt of the complete application dossier for HEV's private placement of shares)*

To: The State Securities Commission.

I. INTRODUCTION OF THE ISSUER

1. Full name of issuer: Higher Education and Vocational Book Joint Stock Company
2. Head office address: No. 187B Giang Vo Street, O Cho Dua Ward, Hanoi City.
3. Telephone: 0243.9718437 Website: hevobooks.com
4. Charter capital: VND 50,000,000,000.
5. Stock code (if any): HEV
6. Bank where the payment account is opened: Vietnam Joint Stock Commercial Bank for Industry and Trade - Hai Ba Trung Branch. Account No.: 111000002203
7. Enterprise Registration Certificate, enterprise code No. 0101517669, first issued by the Department of Planning and Investment of Hanoi City on July 28, 2004, with the 8th amended registration issued on December 23, 2025
 - Main business line: Wholesale of household goods. Details: Wholesale of books, newspapers, magazines and stationery. Business code: 4649
 - Main products/services: Higher education books, vocational training books, etc.
8. Establishment and operation license (if required by specialized laws): None

II. SECURITIES OFFERED/ISSUED

1. Name of securities: Shares of Higher Education and Vocational Book Joint Stock Company
2. Type of securities: Ordinary shares
3. Par value: VND 10,000/share.
4. Number of securities offered/issued: 4,000,000 shares.
5. Total capital/proceeds raised: VND 52,280,000,000, of which the capital/proceeds raised for project implementation: VND 0.
6. Closing date of the offering/issuance: December 09, 2025

III. PROGRESS OF USE OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan for use of proceeds:
Pursuant to Resolution of the General Meeting of Shareholders No. 28/NQ-DHDCD issued by the General Meeting of Shareholders on July 04, 2025 and the Board of Directors'



resolutions implementing the plan for use of proceeds from the 2025 private placement of shares, the plan is as follows:

No.	Plan for use of proceeds	Estimated investment amount (VND)	Timeframe
1	Conduct investment and business activities in accordance with the Company's plan, including but not limited to: investment in shares, bonds and fund certificates; term deposits at credit institutions; office leasing and subleasing; and other short-/medium-term financial and monetary instruments.	35,000,000,000	From 2025 to 2027 in accordance with the Company's business plan
2	Supplement working capital for the Company	10,280,000,000	From 2025 to 2026 in accordance with the Company's business plan
3	Rearrange the Company's office	7,000,000,000	From 2025 to 2026
	Total	52,280,000,000	

2. Information on the Issuer's project progress (in case the proceeds are used to implement a project)

- Project progress according to the announced plan: Not applicable
- Current project progress: Not applicable

3. Progress of use of capital/proceeds from the offering/issuance: VND 52,280,000,000

- Progress of use of capital/proceeds from the offering/issuance up to the present time:
 - + Capital/proceeds from the offering/issuance used under the current plan: VND 0
 - + Capital/proceeds from the offering/issuance not yet used: VND 52,280,000,000
- Changes (if any): None

4. The report on the progress of use of capital/proceeds from the offering/issuance is disclosed at: Hanoi Stock Exchange

From June 09, 2026.

Hanoi, ...9/6/..., 2026

**HIGHER EDUCATION AND VOCATIONAL BOOK
JOINT STOCK COMPANY**

(Legal representative)

(Signature, full name and seal)



GIÁM ĐỐC
Trần Đình Hoàng