

**NAGAKAWA GROUP
JOINT STOCK COMPANY**

No.: 15/2026/CBTT-NAG

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Phu Tho, June 15, 2026

**INFORMATION DISCLOSURE ON THE ELECTRONIC INFORMATION PORTAL
OF THE STATE SECURITIES COMMISSION**

**To: - State Securities Commission
- Hanoi Stock Exchange**

1. Organization name: **NAGAKAWA GROUP JOINT STOCK COMPANY** (“the Company”)

- Headquarters address: Xuan Thuong 1 Residential Group, Phuc Thang Ward, Phu Tho Province

- Phone: 0211.387.3568

Fax: 0211.354.8020

- Securities ticker: NAG

- Stock exchange: HNX

2. Disclosed information content:

Nagakawa Group Joint Stock Company announces the disclosure of REPORT No. 15/2026/TB-NAG dated June 15, 2026 report on the progress of capital utilization/proceeds from the offering/issuance.

3. This information has been disclosed on the website of Nagakawa Group Joint Stock Company on June 15, 2026 at the following link: www.nagakawa.com.vn.

Nagakawa Group Joint Stock Company commits that the information disclosed above is truthful and takes full legal responsibility for the content of the disclosed information.

Recipients:

As above;

Filed: IR.

NAGAKAWA GROUP JSC

AUTHORIZED INFORMATION DISCLOSER



NGUYEN THI HUYEN THUONG

**REPORT ON THE PROGRESS OF CAPITAL UTILIZATION/PROCEEDS FROM
THE OFFERING/ISSUANCE**

(Pursuant to Certificate of Registration for Public Offering of Shares No. 42/GCN-UBCK issued by the Chairman of the State Securities Commission on March 3, 2026 and Decision No. 250/QĐ-UBCK dated May 5, 2026 of the State Securities Commission approving the extension of the Certificate of Registration for Public Offering of Shares for Nagakawa Group Joint Stock Company)

To: The State Securities Commission

I. INTRODUCTION TO THE ISSUER

1. Name of issuer: NAGAKAWA GROUP JOINT STOCK COMPANY
2. Head office address: Xuan Thuong 1 Residential Group, Phuc Yen Ward, Phu Tho Province
3. Telephone: (84-21) 1387 3568 Fax: (84-21) 1354 8020
Website: <https://nagakawa.com.vn>
4. Charter capital: VND 386,202,350,000.
5. Stock code: NAG
6. Payment account opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade – Thanh An Branch; Account number: 117002646879.
7. Enterprise Registration Certificate No. 2500217389, first issued by the Department of Planning and Investment of Vinh Phuc Province on March 21, 2007; 26th amended registration issued by the Department of Finance of Phu Tho Province on April 15, 2026.
 - Principal business line: Manufacture of consumer electronic products Industry code: 2640
 - Principal products/services: Trading of air conditioners, household appliances, and kitchen equipment.
8. Establishment and operation license: None.

II – SECURITIES OFFERED AND ISSUED

1. Name of securities: Shares of Nagakawa Group Joint Stock Company
2. Type of securities: Common shares
3. Par value: VND 10,000 per share
4. Number of securities offered/issued: 13,973,493 shares



5. Total capital/proceeds raised: VND 139,734,930,000

6. Closing date of the offering/issuance: June 4, 2026

III. PROGRESS OF CAPITAL UTILIZATION/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan for the use of capital:

Pursuant to the Plan for the use of proceeds from the offering under Resolution No. 02/2025/NQ-DHĐCĐ-NAG dated August 22, 2025 of the 2025 Extraordinary General Meeting of Shareholders of Nagakawa Group Joint Stock Company and Board of Directors Resolution No. 11/HĐQT/NQ-NAG dated October 21, 2025 of Nagakawa Group Joint Stock Company, the total proceeds expected to be raised from the offering to existing shareholders of **VND 193,101,160,000** (*One hundred ninety-three billion one hundred one million one hundred sixty thousand dong*) will be used by Nagakawa Group Joint Stock Company specifically as follows:

No.	Plan for the use of proceeds from the offering	Expected amount (VND)
1	Repayment of debt to Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank)	100,000,000,000
2	Repayment of debt to Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)	93,101,160,000
	Total	193,101,160,000

In the event that the proceeds from the additional public offering of shares are insufficient to cover all of the above purposes, the order of priority shall be as follows: The actual proceeds from the offering shall be prioritized for disbursement to repay the matured loans payable to the aforementioned banks under the principle that loans maturing earlier shall be repaid first, regardless of which bank the loan belongs to, ensuring payment obligations and optimizing the efficiency of the Company's use of capital.

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2. Information on the project progress of the issuer (*in case capital is used to implement a project*):

- Project progress according to the announced plan: Not applicable.
- Current project progress: Not applicable.

3. Progress of capital utilization/proceeds from the offering/issuance:

- Progress of capital utilization/proceeds from the offering/issuance to date:

Total net proceeds from the offering: **VND 139,374,780,000.**

No.	Purposes	Actual amount of capital used (VND)	Disbursement time
1	Repayment of loan to Vietnam Joint Stock Commercial Bank for Industry and	59,841,144,568	June 10, 2026

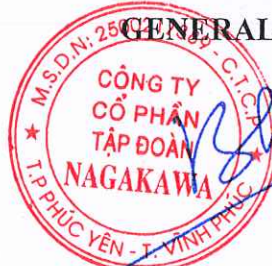
No.	Purposes	Actual amount of capital used (VND)	Disbursement time
	Trade (Vietinbank) <i>Under credit agreement No. 1504/2025 – HĐCVHM/NHCT320 - HTGT dated April 16, 2025</i>		
2	Repayment of loan to Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) <i>Under credit agreement No. 01/2024/367653/HĐTD dated September 15, 2024 and credit agreement No. 01/2025/367653/HĐTD dated October 31, 2025</i>	79,533,635,432	June 11, 2026
Total		139,374,780,000	

- Changes (if any): None.
- Reasons for changes (if any): None.

4. The report on the progress of capital utilization/proceeds from the offering/issuance is disclosed:

- At: Company website <https://nagakawa.com.vn/>, the Company Information Management System of the Hanoi Stock Exchange <https://cims.hnx.vn/>, and the Information Disclosure System of the securities market <https://ids.ssc.gov.vn/>.
- From: June 15, 2026.

NAGAKAWA GROUP JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR



NGUYEN THI HUYEN THUONG

