CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV

BIDV SECURITIES JOINT STOCK COMPANY

Số/No.: 730 /BSC-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

SOCIALIST REPUBLIC OF VIETNAM

Độc lập – Tự do – Hạnh phúc

Independence - Freedom – Happiness

Hà Nội, ngày 20 tháng 07 năm 2026

Hanoi, July 20, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: **- Ủy Ban Chứng khoán Nhà nước**

- State Securities Commission of Vietnam

- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch Chứng khoán TP HCM/Sở Giao dịch Chứng khoán Hà Nội

- Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi Stock Exchange

1. **Tên tổ chức/*Name of organization*:** Công ty Cổ phần Chứng khoán BIDV/*BIDV Securities Joint Stock Company*

Mã chứng khoán/Mã thành viên/*Stock code/Broker code*: BSI

Địa chỉ/*Address*: Tầng 8, Tầng 9 LPB Tower, số 210 Trần Quang Khải, phường Hoàn Kiếm, Thành phố Hà Nội/ *8th Floor, 9th Floor, LPB Tower, No. 210 Tran Quang Khai, Hoan Kiem Ward, Hanoi City.*

Điện thoại/*Tel*: 024.39352722 **Fax:** 024.33816699

Email: ir@bsc.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết của Hội đồng quản trị về việc phê duyệt điều chỉnh thông số phát hành 11 mã chứng quyền có bảo đảm

Resolution of the Board of Directors Re: Approval of adjustments to the issuance parameters of 11 covered warrants

3. Thông tin này đã được công bố trên **trang thông tin điện tử của công ty** vào ngày 20/07/2026 tại đường dẫn: https://www.bsc.com.vn/quan-he-co-dong

This information was published on the company's website on July 20, 2026, as in the link: https://www.bsc.com.vn/quan-he-co-dong

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents*:*

- Văn bản liên quan đến nội dung công bố thông tin/*Documents related to the content of disclosure*

NGƯỜI ĐƯỢC ỦY QUYỀN CBTT

PERSON AUTHORIZED TO DISCLOSE INFORMATION

S.G.P: 111-C.T.C.P
CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV
P. HOÀN KIẾM - TP HÀ NỘI

LÊ QUANG HUY

BIDV SECURITIES
JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No. 381/NQ-BSC

Hanoi, July 20, 2026

RESOLUTION

Re: Approval of adjustments to the issuance parameters of 11 covered warrants

BOARD OF DIRECTORS OF BIDV SECURITIES JOINT STOCK COMPANY

Pursuant to Enterprise Law No. 59/2020/QH14 dated July 17, 2020;

Pursuant to Law on Securities No. 54/2019/QH14 dated December 26, 2019;

Pursuant to Charter of BIDV Securities Joint Stock Company;

Pursuant to Resolution No. 1097/NQ-BSC dated December 30, 2025 on the issuance of warrants, regarding the approval of the plan for offering and listing covered warrants;

Pursuant to Decision No. 279/QĐ-BSC dated May 21, 2026, regarding the approval of the cancellation of the offering of warrants based on DGC underlying securities in the first issuance of 2026;

Pursuant to Official Letter No. 5870/UBCK-QLKD dated June 25,2026, regarding 11 sets of registration documents for the offering of covered warrants by BIDV Securities Joint Stock Company;

Pursuant to Proposal No. 677/TTr-BSC dated July 07, 2026 re: Regarding the approval of adjustments to the issuance parameters of 11 covered warrants;

Pursuant to Minutes of summary opinions No. 77/BBTHYK-HDQT dated July 20, 2026 of the Board of Directors of BIDV Securities Joint Stock Company.

HEREBY RESOLVES:

Article 1. Approval of adjustments to the issuance parameters of 11 covered warrants based on stocks of ACB, FPT, HPG, MBB, MSN, MWG, STB, TCB, VIB, VNM and VPB. *(Details in the attached appendices).*

All other provisions shall remain unchanged and implemented in accordance with Resolution No. 1097/NQ-BSC dated December 30, 2025.

Article 2. This Resolution takes effect from the date of signing.

Article 3. The members of the Board of Directors, Board of Management and related units, individuals are responsible for the implementation of this Resolution./.

Recipients:
- Board of Directors;
- Board of Supervisors;
- Board of Management;
- Investment Dept, Risk Management Dept.
- Archive at BSC, BOD's Office.

O/B BOARD OF DIRECTORS
CHAIRMAN

S.G.P: 111 - C.T.C.P
CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV
P.HOÀN KIẾM - T.P HÀ NỘI

Ngo Van Dung

APPENDIX 1: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "ACB" STOCK

(Attached is Resolution No. 381 /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**ACB**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	ACB/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving approval from the State Securities Commission.
Conversion rate	3:1
Maturity	9 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	2,500,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	5,000,000,000 VND

APPENDIX 2: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON "FPT" STOCK

(Attached is Resolution No. /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**FPT**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	FPT/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving the license from the State Securities Commission.
Conversion rate	12:1
Maturity	12 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,500,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	7,000,000,000 VND

APPENDIX 3: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON "HPG" STOCK

(Attached is Resolution No. 381/NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**HPG**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	HPG/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving the license from the State Securities Commission.
Conversion rate	4:1
Maturity	12 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	4,000,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	8,000,000,000 VND

APPENDIX 4: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "MBB" STOCK

(Attached is Resolution No.   /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**MBB**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	MBB/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving the license from the State Securities Commission.
Conversion rate	4:1
Maturity	12 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	6,000,000,000 VND

APPENDIX 5: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "MSN" STOCK

(Attached is Resolution No. 381 /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**MSN**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	MSN/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving approval from the State Securities Commission.
Conversion rate	10:1
Maturity	9 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,500,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	7,000,000,000 VND

APPENDIX 6: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "MWG" STOCK

(Attached is Resolution No.   /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**MWG**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	MWG/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving approval from the State Securities Commission.
Conversion rate	10:1
Maturity	9 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,500,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	7,000,000,000 VND

APPENDIX 7: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "STB" STOCK

(Attached is Resolution No. 381 /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**STB**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	STB/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving approval from the State Securities Commission.
Conversion rate	7:1
Maturity	9 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	6,000,000,000 VND

APPENDIX 8: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "TCB" STOCK

(Attached is Resolution No.   /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**TCB**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	TCB/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving approval from the State Securities Commission.
Conversion rate	6:1
Maturity	12 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	6,000,000,000 VND

APPENDIX 9: ISSUANCE PARAMETERS
OF COVERED WARRANT BASED ON "VIB" STOCK

(Attached is Resolution No. 381/NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**VIB**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	VIB/BSC/C/12M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving the license from the State Securities Commission.
Conversion rate	3:1
Maturity	12 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	6,000,000,000 VND

APPENDIX 10: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "VNM" STOCK

(Attached is Resolution No. /NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**VNM**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	VNM/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving approval from the State Securities Commission.
Conversion rate	6:1
Maturity	9 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	2,500,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	5,000,000,000 VND

APPENDIX 11: ISSUANCE PARAMETERS OF COVERED WARRANT BASED ON "VPB" STOCK

(Attached is Resolution No. 381/NQ-BSC dated July 20, 2026 of the BSC Board of Directors re: Approval of adjustments to the issuance parameters of 11 covered warrants)

Underlying securities	**VPB**
Warrant type	Call warrants
Execise type	A warrant under which the holder may only exercise their rights on the expiration date
Warrant name	VPB/BSC/C/9M/EU/Cash/2025-01
Expected date of issuance	Immediately after receiving the license from the State Securities Commission.
Conversion rate	4:1
Maturity	9 months
Expected volatlity	40%-80% (may be adjusted to suit market conditions)
Expected risk free rate	3.95% (equal to the yield on 10-year Vietnamese government bonds at the time of calculation, subject to adjustment based on market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% to 20% lower than the reference price of the underlying security on the warrant issuance announcement date (subject to adjustment based on market conditions).
Expected warrant price	**1,000 – 2,000 VND** (subject to adjustment depending on market conditions)
Breakeven point of investors	**15%-40%** (may be adjusted to suit market conditions)
Excersise method	Cash excersise
Maximum offer value	6,000,000,000 VND