

PERIODIC DISCLOSURE OF FINANCIAL STATEMENTS

Dear: **Hanoi Stock Exchange**

Complying with the provisions of Clause 3, Article 14 of Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the stock market, MGROUP Corporation discloses consolidated financial statements (FS) for the 2nd quarter of 2026 with the Hanoi Stock Exchange as follows::

1. Name of company : **MGROUP CORPORATION**
 - Stock symbol : MGR
 - Address of headoffice : 19th Floor, Block A, Indochina Park Tower, No. 4
Nguyen Dinh Chieu, Tan Dinh Ward, Ho Chi Minh City.
 - Phone/Tel : 028.7106.8910 Fax:
 - Email : info@mggroup.vn Website: www.mggroup.vn
2. Content of information disclosure:
 - Consolidated Financial Statement Quarter 2/2026 of MGROUP Group Corporation:

☐ Separate financial statements (Listed organization does not have subsidiaries and superior accounting units have affiliated units);

☒ Consolidated financial statements (Listed organization has subsidiaries);

☐ General financial statements (Listed organization has an accounting unit under the organization of its own accounting apparatus).

+ Cases subject to explanation of causes:

+ The audit organization gives an opinion that is not a fully accepted opinion for the financial statements (for the audited financial statements in 2025):

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after audit, turning from loss to profit or vice versa (for audited financial statements in 2025):

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

+ Profit after corporate income in the statement of business results of the reporting period changes by 10% or more compared to the report of the same period of the previous year:

☒ Yes

☐ No

- Written explanation in case of accumulation:

☒ Yes

☐ No

+ Profit after tax in the reporting period suffers a loss, transferred from profit in the same reporting period of the previous year to loss in this period or vice versa:

☐ Yes

☐ No

- Written explanation in case of accumulation:

☐ Yes

☐ No

3. This information is published on the company information disclosure website at info.mgroup.vn on July 24, 2026

We would like to commit that the information published above is true and fully responsible before the law for the content of the disclosed information.

Attachments:

- Consolidated financial statements for the 2nd quarter of 2026;
- Explanation of business changes in consolidated report quarter 2/2026.

REPRESENTATIVE OF THE ORGANIZATION

Authorized person to disclose information
(Signed, state full name, position, seal)



MAI NAM CHUONG

**MGROUP GROUP
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No: 08/2026/CV-MGROUP
Ref: Explanation of business changes in
consolidated report Quarter 2/2026.

Ho Chi Minh City, July 24, 2026

Dear: State Securities Commission;

Hanoi Stock Exchange.

MGROUP Group Corporation operates under the Business Registration Certificate No. 0312267721 issued by the Department of Planning and Investment of Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated 16/11/2020 guiding the disclosure of information on the securities market.

We would like to explain the business fluctuations on the consolidated financial statements of Q2 of 2026 compared to the consolidated financial statements of Q2 of 2025 (Q2 consolidated losses and differences of more than 10% compared to the same period last year):

No	Target	Q2/ 2026	Q2/ 2025	Difference	Proportion
01	Turnover	2.445.574.684	4.047.224.374	-1.601.649.690	-65%
02	Gross profit	151.057.923	18.000.163	133.057.760	88%
03	Business management costs	0	9.231.809.743	-9.231.809.743	-100%
04	Other expenses	3.229.214.084	3.595.678.772	-370.909.132	-11%
05	Other income	-6.906.811	2.716.546.933	-2.723.453.744	-39.431%

06	Profit after tax	-3.102.555.693	-10.378.061.483	7.275.505.790	-235%
----	------------------	----------------	-----------------	---------------	-------

The profit on the consolidated report for the 2nd quarter of 2026 was a loss of - 3,102,555,693 VND due to the company's revenue of 2,445,574,684 VND and gross profit of only 151,057,923 VND, while business management expenses were 3,229,214,084 VND (including adjustment of goodwill allocation when buying Nam Hoa subsidiary: 2,827,603,350 VND), financial expenses 0 VND and other profits -6,906,811 VND.

Profit after tax on the consolidated report for Q2 2026 is VND 7,275,505,790 or - 235%, this difference is mainly due to Q2 2026 MGROUP Group Joint Stock Company has stable costs, no financial costs related to divestment as in Q2.2025.

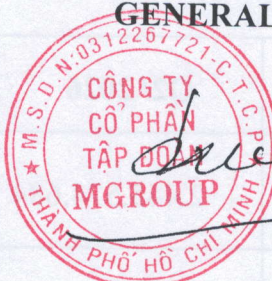
Above are the explanations of MGROUP Group Corporation on business fluctuations on the consolidated financial statements for the 2nd quarter of 2026.

Respect!

Recipients:

- As above;
- Archive office

MGROUP GROUP CORPORATION
REPRESENTATIVE
GENERAL DIRECTOR



MAI DUC HOAN