
DakLak, July 2026

No.:
“V/v: *Explanation of profit discrepancies*”

To: - **STATE SECURITIES COMMISSION OF VIETNAM;**
 - **HANOI STOCK EXCHANGE**

Daklak Rubber Investment Joint Stock Company was established under Business Registration Certificate No. 6001 271719 first issued by Department of Planning and Investment of Daklak Province (now the Department of Finance) on 24/02/2012, with the 10th amendment registered on 26/06/2026.

We would like to provide an explanation regarding the profit discrepancies in the parent company’s financial statements and the consolidated financial statements for the second quarter of 2026 compared to the same period in 2025.

1. Financial Statements of the Parent Company:

Profit after tax for the second quarter of 2026 in the Company’s separate financial statements reached VND 55,699,340,401, decreasing by VND 26,820,732,650, equivalent to a decrease of 32.5% compared to the same period of 2025 (reaching VND 82,520,073,051). The main reason was the decrease in financial income, particularly the remaining after-tax profit distributed by the subsidiary in Laos and transferred to the Parent Company in 2026, which was VND 39.32 billion lower than the after-tax profit for 2024 transferred in 2025.

2. Consolidated Financial Statements:

Profit after tax according to the consolidated financial statements for Q2/2026 reached VND 68,185,000,611, increasing by VND 47,273,693,848, equivalent to an increase of 226% compared to the same period of 2025 (reaching VND 20,911,306,763). The main reason was the strong growth in sales revenue, which increased by 85.45% due to a 59.82% increase in sales volume. Meanwhile, cost of goods sold increased by only 56.14%, lower than the growth rate of revenue, resulting in an improved gross profit margin and being the key factor contributing to the significant increase in consolidated profit after tax compared with the same period last year.

The above presents the main factors affecting the fluctuation in profit for the second quarter of 2026 compared to the same period in 2025 of the Company. The Company respectfully reports to the State Securities Commission, the Hanoi Stock Exchange, and all shareholders of the Company.

Sincerely!

Recipients:

- As above;
- Board of Directors, Executive Board, Supervisory Board;
- Filed in the archives.

**DAKLAK RUBBER INVESTMENT
JOINT STOCK COMPANY
GENERAL DIRECTOR**

Nguyen Do