



**MINISTRY OF FINANCE
STATES SECURITIES COMMISSION**

No: 7144/UBCK-QLKD
v/v Registration documents for the
private placement offering of SBS Securities JSC.

TRANSLATION FOR REFERENCE ONLY

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

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Hanoi, July 30th 2026

TO : SBS SECURITIES JOINT STOCK COMPANY

The State Securities Commission (SSC) has received the registration dossier for the private placement of shares under Registration Certificate No. 02/2026/SBS-ĐKCB dated July 21, 2026, from SBS Securities Joint Stock Company (the Company). The SSC has the following comments:

1. Organizations and individuals participating in the process of preparing dossiers and reports related to securities and securities market activities shall be legally responsible for the legality, accuracy, truthfulness, and completeness of these dossiers and reports; Organizations and individuals participating in the verification of dossiers and reports shall be legally responsible within the scope related to those dossiers and reports as stipulated in Clause 1, Article 11a of the Securities Law, supplemented by Clause 4, Article 1 of Law No. 56/2024/QH15.

2. The State Securities Commission (UBCKNN) has announced on its website that it has received the complete registration dossier for the private placement of shares by the Company. The Company's private placement plan is implemented in accordance with Resolution No. 01/2026/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders dated June 08, 2026, Resolution No. 09/2026/NQ-HĐQT of the Board of Directors dated July 10, 2026, and current legal regulations.

3. Within 10 days from the end of the offering period, the State Securities Commission (SSC) requests the Company to submit a Report on the results of the offering, along with confirmation from the bank where the escrow account is opened, regarding the amount of proceeds from the offering to the SSC, and to publish information on the Company's website about the results of the offering as stipulated in Clause 4, Article 48 of Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities.

The State Securities Commission hereby informs the Company.

Received:

- As above
- Chairman (to report)
- VNX, HNX, VSDC
- Save: VT, QLKD (04b)

**ON BEHALF OF CHAIRMAN
SIGNED ON BEHALF OF THE HEAD OF THE
SECURITIES BUSINESS MANAGEMENT DEPARTMENT**

DEPUTY HEAD OF DEPARTMENT
/Signed and sealed/

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