

JOINT STOCK COMPANY
INVESTING IN SAO THAI DUONG

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 03/SJF-TCKT

-----oOo-----
Hanoi, July 28, 2026

*Re: Explanation related to financial
statements for the second quarter of
2026 (Parent company)*

To : State Securities Commission
Hanoi Stock Exchange



1. Company name: **Sao Thai Duong Investment Joint Stock Company**
2. Stock code: **SJF**
3. Head office address: 8th floor, SIMCO Song Da building, Van Phuc new urban sub-area, Ha Dong ward, Hanoi city.
4. Phone: (84-24) 3398 2626 Fax: (84-4) 3398 2626
5. Information disclosure person: Bui Thi Ngoc Huyen
6. Information disclosure contents: Explanation of profit after tax changed by 10% over the same period last year, specifically:
 - Profit after tax in the second quarter of 2025: (6,010,744,318) VND
 - Profit after tax in the second quarter of 2026: (VND 918,236,493)

Profit after tax in the second quarter of 2026 decreased by 84.7% compared to the same period last year. However, revenue and cost of goods in the period decreased compared to the plan.

Causes:

- The company is looking for categories with sustainable revenue and profits.
- The Company has set aside a provision for investment in losses of BWG Mai Chau Factory in accordance with regulations:
 - + The factory costs have increased, leading to an increase in management costs.
 - + The factory must pay financial expenses on a periodic basis.

The above reasons led to the Company's profit after tax in the second quarter of 2026 being negative (loss).

We commit that the information published above is true and fully responsible for the content of the announcement.

Thank you!

Recipients:

- As dear to you;
- Save the disclosure.

Legal Representative



CHỦ TỊCH HĐQT
Nguyễn Trí Thiện

