



Dong Nai, August 14, 2026

EXPLANATION

"Regarding the profit after corporate income tax in the mid-year business results report in 2026, it will change by 10% or more compared to the mid-year business results report of 2025"

To: STATE SECURITIES COMMISSION

HANOI STOCK EXCHANGE

Dong Nai Building Materials and Fuel Joint Stock Company would like to explain some basic reasons why the Profit after corporate income tax in the mid-year 2026 business results report changes by 10% or more compared to the 2025 mid-year business results report as follows:

Unit: VND

No.	CRITERIA	MID-YEARS	
		YEAR 2026	YEAR 2025
1	Net revenue from sales and service provision	1.973.406.848.312	1.580.912.517.899
2	Cost of goods sold	1.900.011.971.919	1.545.045.966.055
3	Gross profit	73.394.876.393	35.866.551.844
4	Profit after tax	20.435.541.870	8.224.959.340

- **Quarter I/2026:** Geopolitical conflicts in the Middle East in early 2026 have pushed up world crude oil and gasoline prices sharply. Thanks to actively reserving a large inventory in advance, the Company optimized the cost of capital, helping the profit in the first quarter to grow highly.
- **Quarter II/2026:** The market faced many disadvantages, increased competition and narrowed profit margins, causing the Company's business performance to decline compared to the beginning of the year.

Although the market in the second quarter has cooled down and incurred additional interest costs to maintain capital, the growth momentum of outstanding gross profit from the advantage of cost of capital at the beginning of the year has ensured that the profit and profit in the first 6 months of 2026 has achieved a high growth rate compared to the same period in 2025.

The above is the explanation of Dong Nai Building Materials and Fuel Joint Stock Company about the main reasons why the Profit after corporate income tax in the mid-year 2026 business results report changes by 10% or more compared to the 2025 mid-year business results report.

Best regards.

Recipients:

DIRECTOR

- *As above;*