

No.: 44/VTX/CV-HDQT

Ho Chi Minh City, September 11th, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To: - State Securities Commission
- Hanoi Stock Exchange

1. Name of organization: Vietranstimex Multimodal Transport Holding Company
- Stock code: VTX
- Address of head office: 1B Hoang Dieu, Xom Chieu Ward, Ho Chi Minh City
- Telephone: (028) 3826 3621 Fax: (028) 3826 3622
- Email: camry.tu@sotransgroup.vn
2. Contents of disclosure:
Board of Directors' Resolution No. 21/VTX/NQ-HĐQT dated 11 September 2026 approving the implementation of the 2026 private placement of shares, the proposed list of investors to whom the shares will be offered, and the plan to ensure that the share issuance complies with the foreign ownership limit..
3. This information was published on the company's website on 11/09/2026, as in the link:
<http://www.vietranstimex.com.vn/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached documents:

- Resolution of the Board of Directors No. 21/VTX/NQ-HDQT on 11/09/2026.

**VIETRANSTIMEX MULTIMODAL
TRANSPORT HOLDING COMPANY**
LEGAL REPRESENTATIVE
GENERAL DIRECTOR



DUONG VIET CUONG

No.: 21/VTX/NQ-HDQT

Ho Chi Minh City, September 11th, 2026

**RESOLUTION OF THE BOARD OF DIRECTORS
VIETRANSTIMEX MULTIMODAL TRANSPORT HOLDING COMPANY**

(Regarding the approval of the implementation of the 2026 private placement of shares, the proposed list of investors to whom the shares will be offered, and the plan to ensure that the share issuance complies with the foreign ownership limit)

Pursuant to:

- Law on Enterprises No. 59/2020/QH14, adopted by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020, as amended and supplemented, and its implementing regulations;*
- Law on Securities No. 54/2019/QH14, adopted by the National Assembly of the Socialist Republic of Vietnam on 26 November 2019, as amended and supplemented, and its implementing regulations;*
- Government Decree No. 155/2020/ND-CP dated 31 December 2020 detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented, and its implementing guidelines;*
- The Charter of Vietranstimex Multimodal Transport Holding Company;*
- The Resolution of the 2026 Annual General Meeting of Shareholders dated 22 April 2026;*
- Minutes of the Board of Directors' Meeting No. 14/VTX/BB-HDQT dated 11 September 2026.*

IT IS HEREBY RESOLVED THAT:

Article 1. Approval of the implementation of the private placement plan approved by the General Meeting of Shareholders on 22 April 2026, with the following particulars:

1. Name of shares offered: Shares of Vietranstimex Multimodal Transport Holding Company.
2. Type of shares: Ordinary shares.
3. Par value: VND 10,000 per share.
4. Offering price: VND 10,000 per share.
5. Number of shares registered for offering: 8,000,000 shares.
6. Transfer restriction period: The privately placed shares shall be subject to a transfer restriction for one (01) year from the date of completion of the offering, except for transfers between professional securities investors or transfers made pursuant to a legally effective judgment or decision of a court, an arbitral award, or inheritance in accordance with applicable laws.
7. Estimated total proceeds: VND 80,000,000,000.
8. Ratio of the number of shares registered for offering to the total number of outstanding shares: 38.15%.

9. Expected offering period: During 2026, following the State Securities Commission of Vietnam's issuance of a notice acknowledging receipt of the private placement registration dossier.

Article 2. Approval of the list of offerees in the private placement, who are professional securities investors

- The detailed list of professional securities investors participating in the subscription for the privately placed shares is attached to this Resolution.
- Documents evidencing the investors' status as professional securities investors are attached to this Resolution.

Article 3. Approval of the plan for use of proceeds from the private placement

The total proceeds expected to be raised from the private placement are approximately VND 80 billion, which shall be used to repay the Company's borrowings and supplement its working capital for business operations, as follows:

No.	Purpose	Amount (VND)	Expected disbursement period
1	Repayment of the Company's borrowings (including outstanding principal and accrued interest):	52,532,029,374	
1.1	Southern Waterborne Transport Corporation (<i>under Loan Agreement No. 001/2024/HDV/SWC-VTX dated 10 January 2024 and Addendum No. 01 dated 11 January 2025 extending the term of the Loan Agreement</i>)	28,543,958,894	Q4/2026– Q1/2027
1.2	Sotrans Logistics Company Limited (<i>under the following Loan Agreements:</i> <i>(i) Loan Agreement No. 001/2023/HDV/STL-VTX dated 11 December 2023 and the addenda extending its term: Addendum No. 01 dated 11 March 2024, Addendum No. 02 dated 30 June 2024 and Addendum No. 03 dated 1 January 2025; and</i> <i>(ii) Loan Agreement No. 001/2024/HDV/STL-VTX dated 10 April 2024 and the addenda extending its term: Addendum No. 01 dated 10 July 2024 and Addendum No. 02 dated 1 January 2025))</i>	11,374,362,749	Q4/2026– Q1/2027
1.3	Saigon–Hanoi Commercial Joint Stock Bank (SHB) <i>short-term borrowings under a revolving credit facility agreement</i>	12,613,707,731	Q4/2026– Q1/2027
2	Supplementing working capital for the Company's business operations	27,467,970,626	

No.	Purpose	Amount (VND)	Expected disbursement period
2.1	Payment of outstanding payables to suppliers, comprising:	12,467,970,626	
(i)	Sotrans Logistics Company Limited (under Vehicle Lease Agreement No. 211/2021/HĐT/STL-VTX dated 4 January 2021 and Addendum No. 09 dated 1 January 2025 extending the term thereof)	3,405,335,310	Q4/2026– Q1/2027
(ii)	South Port Joint Stock Company (under Vehicle Lease Agreement No. 0401/2023/HĐT/CMN-VTX dated 4 January 2023 and Addendum No. 03 dated 4 January 2025 extending the term thereof)	8,377,335,316	
(iii)	Southern Waterborne Transport Corporation (under Premises Lease Agreement No. 0103/2023/HĐ dated 1 March 2023 and Addendum No. 01 dated 29 February 2024 extending the term thereof)	385,000,000	
(iv)	South Logistics Joint Stock Company (under Office Lease Agreement No. 46/2020/HĐCTVP/STG-VTT dated 26 October 2020 and Addendum No. 03 dated 1 January 2025 extending the term thereof)	300,300,000	
2.1	Payment of employees' salaries and insurance contributions	15,000,000,000	Q4/2026– Q1/2027
Total		80,000,000,000	

In the event that the total proceeds actually raised from the private placement are insufficient to cover all of the intended uses set out above, the Board of Directors shall prioritize the use of the actual proceeds in the following order: (i) repayment of the Company's borrowings, including outstanding principal and accrued interest; and (ii) supplementation of working capital for the Company's business operations, with priority given to the payment of outstanding payables to suppliers. Concurrently, the Company shall arrange other lawful sources of funding to cover any shortfall, including bank borrowings and borrowings from individuals or other organizations.

Article 4. Approval of the plan to ensure that the private placement complies with the Company's maximum foreign ownership limit

The current maximum foreign ownership limit applicable to the Company is 30% (*pursuant to Official Letter No. 6175/UBCK-PTTT dated 3 July 2026 issued by the State Securities Commission of Vietnam regarding the notification dossier on the maximum foreign ownership limit of Vietranstimex Multimodal Transport Holding Company*).

According to the proposed list of offerees, all professional securities investors expected to subscribe for shares in this private placement are domestic investors. Therefore, the private placement will not result in any change to the foreign ownership ratio in the Company.

If any of the offered shares remain unsubscribed, the Board of Directors shall decide on the further distribution of such shares to domestic professional securities investors.

The Company undertakes that, in conducting this private placement, it shall at all times comply with all applicable laws and regulations governing the foreign ownership limit in the Company.

Article 5. The Board of Directors unanimously authorizes and assigns Mr. Duong Viet Cuong, General Director, to implement all matters relating to the private placement, including the following:

- Determining the specific timing of the offering and carrying out all necessary procedures to implement the approved private placement plan;
- Approving contracts and other documents relating to the private placement;
- Organizing and carrying out the relevant procedures for the issuance and additional registration of the privately placed shares with the Vietnam Securities Depository and Clearing Corporation, and for the additional registration of such shares for trading on the Hanoi Stock Exchange; and
- Performing all other necessary tasks relating to the private placement to implement and complete the offering in accordance with applicable laws and regulations.

Article 6. Members of the Board of Directors, the Board of Supervisors, the Company's Executive Management and relevant departments shall be responsible for implementing this Resolution.

This Resolution shall take effect from the date of its signing./.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



DANG DOAN KIEN

APPENDIX: LIST OF INVESTORS PARTICIPATING IN THE SUBSCRIPTION FOR SHARES OFFERED IN THE PRIVATE PLACEMENT

(Attached to the Board of Directors' Resolution No. 21/VTX/NQ-HDQT dated 11 September 2026)

No.	Investor’s Name	ID Card/Citizen Identity Card/Passport Number or Enterprise Registration Certificate Number	Investor Category		Number of Shares Held Before the Offering (*)	Expected Number of Shares to Be Allocated (Shares)	Expected Ownership Ratio After the Offering (%)	Relationship of the Offerees with the Issuer, Members of the Board of Directors, Members of the Supervisory Board and Members of the Board of Management	Basis for Determining Professional Securities Investor Status
			Strategic Investor/Professional Securities Investor	Foreign Investor/Economic Organization with Foreign Investors Holding More Than 50% of Its Charter Capital/Domestic Investor					
1	SOUTH LOGISTICS JOINT STOCK COMPANY	0300645369	Professional Securities Investor/Domestic Investor		19,539,896	8,000,000	94.88%	Major Shareholder/Parent Company	Decision No. 23/QD-SGDHCM dated 25 January 2019 of the Ho Chi Minh Stock Exchange regarding the change in listing registration
Total					19,539,896	8,000,000	94.88%		

Note: ()* Based on the list of shareholders as of the record date of 16 March 2026, provided by the Vietnam Securities Depository and Clearing Corporation for the purpose of exercising the right to attend the 2026 Annual General Meeting of Shareholders.