

VIETNAM NATIONAL CEMENT CORPORATION
HAI PHONG CEMENT TRADING AND
TRANSPORTATION JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 104/VB-HCT

Regarding the reporting of measures and the roadmap
to rectify the status of securities under warning

Hai Phong, September 14, 2026

To: State Securities Commission
Hanoi Stock Exchange

Based on Notice No. 3474/TB-SGDHN dated August 13, 2026, from the Hanoi Stock Exchange;

Based on Decision No. 1060/QD-SGDHN dated August 13, 2026, of the Hanoi Stock Exchange regarding the maintenance of the warning status for HCT shares.

Hai Phong Cement Trading And Transportation Joint Stock Company (Stock code: HCT) respectfully updates the progress of implementing corrective measures to address the warning status of its securities as follows:

1. Regarding the proposed solution for the registered capital criterion.

Due to the Company's paid-up charter capital falling below VND 30 billion as of June 30, 2026, the Company is implementing a plan to delist as a public company according to a specific schedule:

Report to the owner's representative agency: As a company with 53.86% of its charter capital held by Vietnam Cement Corporation, the process of revoking its public company status must be reported to, approved, and implemented according to resolutions and decisions of Vietnam Cement Corporation (in accordance with regulations on the management of state capital).

Commitment to fulfilling obligations: Before proceeding with the delisting of the public company, the Company will fully fulfill all obligations to the competent authorities as required by law.

Expected timeline: After completing internal procedures and obtaining approval from the competent authority, the Company plans to delist as a public company in 2026, ensuring compliance with legal regulations.

2. Regarding business performance and the roadmap for reducing accumulated losses.

Although the retained earnings as of June 30, 2026 (as shown in the audited interim financial statements for 2026) were negative, the Company has been aggressively implementing its business plan to gradually overcome this situation.

In accordance with Resolution No. 27/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders in 2026, the planned objectives, cumulative results for the first 8 months, and projected objectives for the entire year 2026 are summarized as follows:



Summary of planned targets and business results for 2026:

Target	The plan for the whole year 2026 (Billion VND)	Cumulative performance for the first 8 months of 2026 (Billion VND)	Target for the whole year 2026 (Billion VND)	Performance rate after 8 months compared to the 2026 plan. (%)	Target ratio for the whole year 2026 compared to the same period (%)	Ratio of full-year target to 2026 plan (%)
Total revenue and other income	28,923	19,793	37,698	68.43	119.61	130.34
Profit before tax	0.950	1,035	1,339	108.95	150.79	168.50
Net profit after tax	0.454	0.634	0.765	139.65	245.98	191.63

3. The corrective measures that have been and are being implemented are effective.

Boosting core business operations: In the first eight months of 2026, revenue from core activities such as freight transportation and passenger transportation recorded good growth compared to the same period last year.

Expanding new service capabilities: The company has added industrial cleaning services to its offerings, increasing revenue and profits, and contributing to improved overall business performance.

In 2026, the company will deploy new vehicles to replace old, outdated vehicles that have reached the end of their depreciation period. This solution will minimize repair costs in the initial years thanks to the manufacturer's warranty, optimize fuel efficiency, and drastically reduce the risk of operational disruption. Simultaneously, the company will proceed with the liquidation of the old vehicles to free up space and promptly recover cash flow for reinvestment.

4. Conclusion:

Thanks to the combined efforts of the above measures, the company's cumulative business performance for the first eight months of 2026 recorded positive after-tax profits and growth compared to the same period last year. With the current growth momentum, the company expects to exceed all planned targets for the entire year 2026, making a significant contribution to gradually reducing the accumulated losses on the financial statements.

Hai Phong Cement Trading And Transportation Joint Stock Company respectfully reports to your esteemed agency./.

Recipient: 

- As addressed to;
- Board of Directors;
- Supervisory Board;
- Filed: Document Management, Accounting Department.



DIRECTORS

Le Van Thang