DONG ANH LICOGI MECHANICAL JOINT STOCK COMPANY

No. :04./GTCL/2026/CKDA-TCKT
Re: Explanation on the Business Performance Results of the Quarter 3, 2026 Financial Statements of the Whole Company

SOCIAL REPUBLIC OF VIETNAM
Independent □ Freedom - Happiness

Dong Anh, date 26. month 10.. year 2026

To: **- STATE SECURITIES COMMISSION OF VIETNAM**
- HANOI STOCK EXCHANGE (HNX)

Entity Name : Dong Anh Licogi Mechanical Joint Stock Company
Stock Code : CKD
Address : Km12+800, National Highway 3, Group 6, Dong Anh Commune, Hanoi.

Based on:

- The Quarter 3,2026 Financial Statements and Quarter 3,2025 Financial Statements of Dong Anh Mechanical Joint Stock Company LICOGI
- Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance on disclosure requirements for the securities market, the Company is required to explain the Quarter 3, 2026 Financial Statements due to a change in post-tax profit of more than 10% compared to Quarter 3,2025.

The Company hereby provides the following explanation:

TT	Contents	Quarter3 2026	Quarter3 2025	Variance
A	B	1	2	(3)=(1)-(2)
1	**Income After Deductions**	**601,153,573,660**	**324,468,037,984**	**276,685,535,676**
	Including:			
	- Revenue from sales, services	493,446,439,229	320,645,737,598	172,800,701,631
	- Revenue from financial activities	107,707,134,431	3,511,827,664	104,195,306,767
	- Other income		310,472,722	(310,472,722)
2	**Total Expenses**	**490,497,396,353**	**314,360,033,705**	**176,137,362,648**
	Including:			
	- Cost of goods sold	457,088,014,556	296,197,469,596	160,890,544,960
	- Financial expenses	12,963,879,074	4,166,013,391	8,797,865,683
	- Selling expenses	11,471,914,741	7,127,572,610	4,344,342,131
	- Business management expenses	8,938,587,982	6,778,585,817	2,160,002,165
	- Other expenses	35,000,000	90,392,291	(55,392,291)
3	**Profit Before Tax**	**110,656,177,307**	**10,108,004,279**	**100,548,173,028**
4	**Business Income Tax**	**2,083,560,109**	**2,083,648,553**	**(88,444)**
5	**Net Profit After Tax**	**108,572,617,198**	**8,024,355,726**	**100,548,261,472**

*** Explanation of Reasons:**

Total income (after deductions) for Quarter 3, 2026 compared to Quarter 3, 2025 increased by VND 276.685.535.676, while total expenses correspondingly increased by VND 176.137.362.648, resulting in an increase in pre-tax profit of VND 100.548.173.028 and an increased in post-tax profit of VND 100.548.261.472. The primary reasons include:

1 - Revenue from Sales and Services increased by: VND 172.800.701.631

Signature Not Verified
Ký bởi: CÔNG TY CỔ PHẦN CƠ KHÍ ĐÔNG ANH LICOGI
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Thời gian ký: 28/10/2026 10:45:24

Including:

- Revenue from sales and services in Quarter 3, 2026: VND 493.446.439.229
- Revenue from sales and services in Quarter 3, 2025: VND 320.645.737.598

2 - Financial Income increased by: VND 104.195.306.767

Including:

- Financial income in Quarter 3, 2026: VND 107.707.134.431
- Financial income in Quarter 3, 2025: VND 3.511.827.664

Meanwhile:

1 - Cost of Goods Sold increased by: VND 160.890.544.960

Including:

- Cost of Goods Sold in Quarter 3, 2026: VND 457.088.014.556
- Cost of Goods Sold in Quarter 3, 2026: VND 296.197.469.596

2 - Financial costs increased by: VND 8.797.865.683

Including:

- Financial costs in Quarter 3, 2026: VND 12.963.879.074
- Financial costs in Quarter 3, 2025: VND 4.166.013.391

3 - Selling Expenses increased by: VND 4.344.342.131

Including:

- Selling Expenses in Quarter 3, 2026: VND 11.471.914.741
- Selling Expenses in Quarter 3, 2025: VND 7.127.572.610

4 - Business management increased by: VND 2.160.002.165

Including:

- Administrative Expenses in Quarter 3, 2026: VND 8.938.587.982

  Administrative Expenses in Quarter 3, 2025: VND 6.778.585.817

The above are some explanatory comments from the Company office regarding the profit fluctuations in the financial statements for Quarter 3, 2026 compared to the financial statements for Quarter 3, 2025, submitted to the State Securities Commission and the Hanoi Stock Exchange.

Sincerely,

DONG ANH LICOGI MECHANICAL JOINT STOCK COMPANY
GENERAL DIRECTOR

M.S.D.N: 0100106391 - C.T.C.P
CÔNG TY CỔ PHẦN CƠ KHÍ ĐÔNG ANH LICOGI
X. ĐÔNG ANH - T.P HÀ NỘI

Lã Quý Duẩn

Recipients:

- *As stated above*
- *Board of Directors, Supervisory Board*
- *Finance & Accounting Department*